

5 March 2020

FAIRMONT CONSULTING GROUP

Industry Indices - Market and Financial Performance

AEROSPACE

DEFENSE

GOVERNMENT SERVICES

AIRLINES

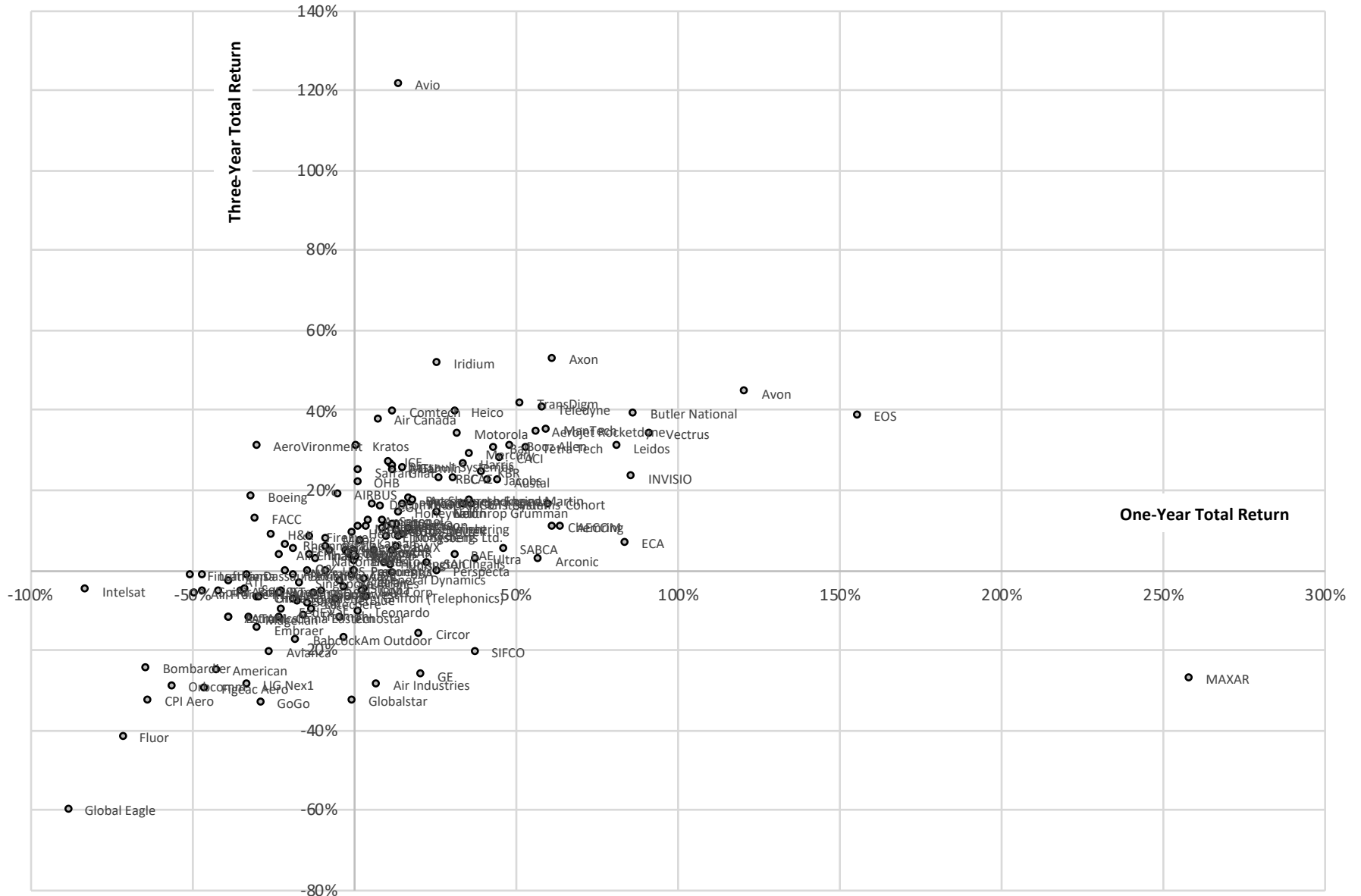
SPACE & SATCOM

- 4 **Full Index (162 public companies):**
Total Returns To Investors, 1-Year
Performance vs 3-Year Performance (CAGR)
- 5 **Winners:** Companies With High Returns -
Both 1-Year and 3-Year Periods
- 6 **Challenged:** Companies With Negative
Returns - Both 1-Year and 3-Year Periods
- 7 **Valuation Trends:** TEV:LTM EBITDA Multiple
By Sector Since January 2010
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Investors, 1-Year Performance vs 3-Year
Performance (CAGR)
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Growth (%)
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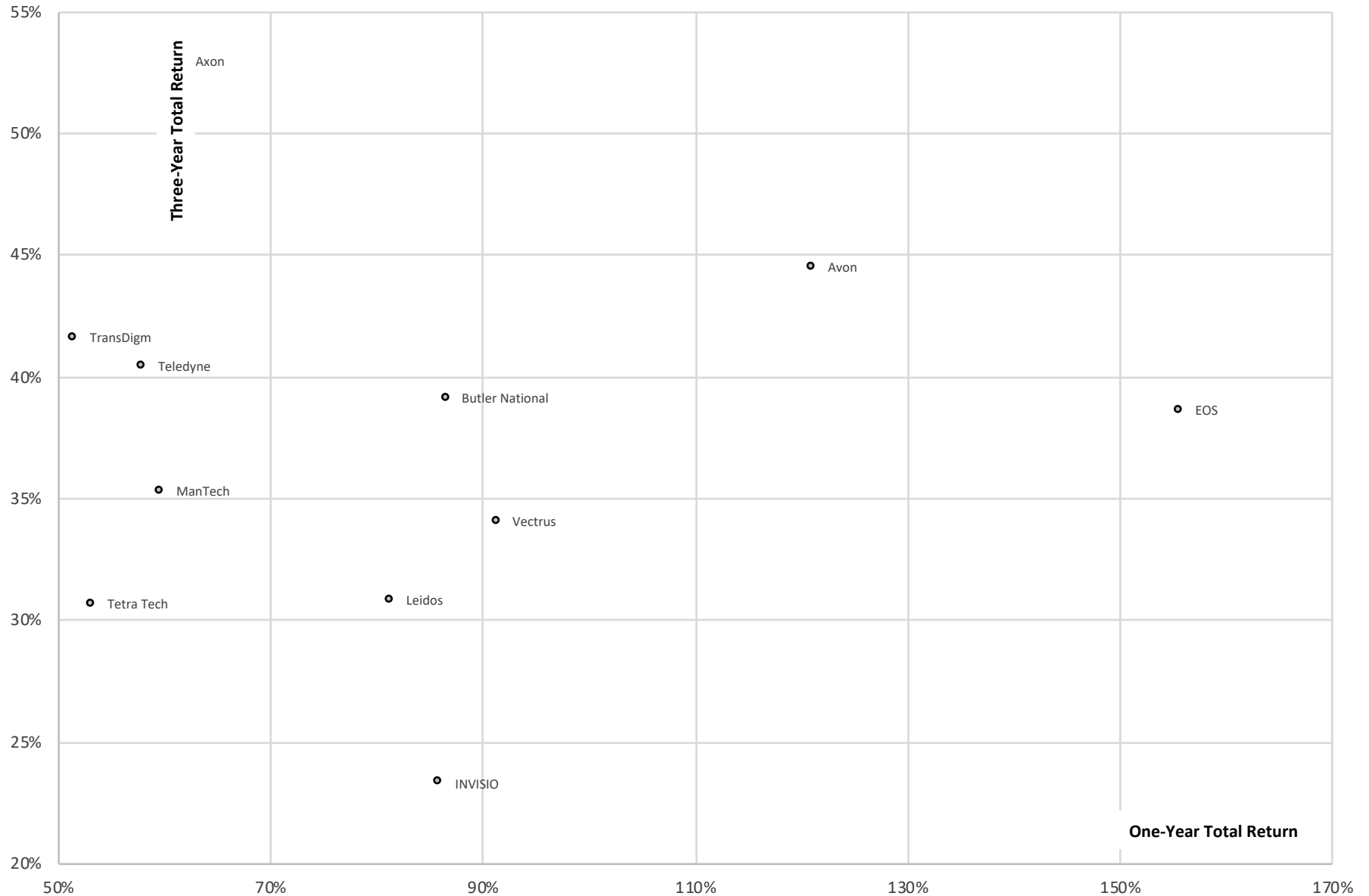
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FAIRMONT Aerospace, Defense, Government Services Index

1-Year vs 3-Year Total Return To Investors (% CAGR)

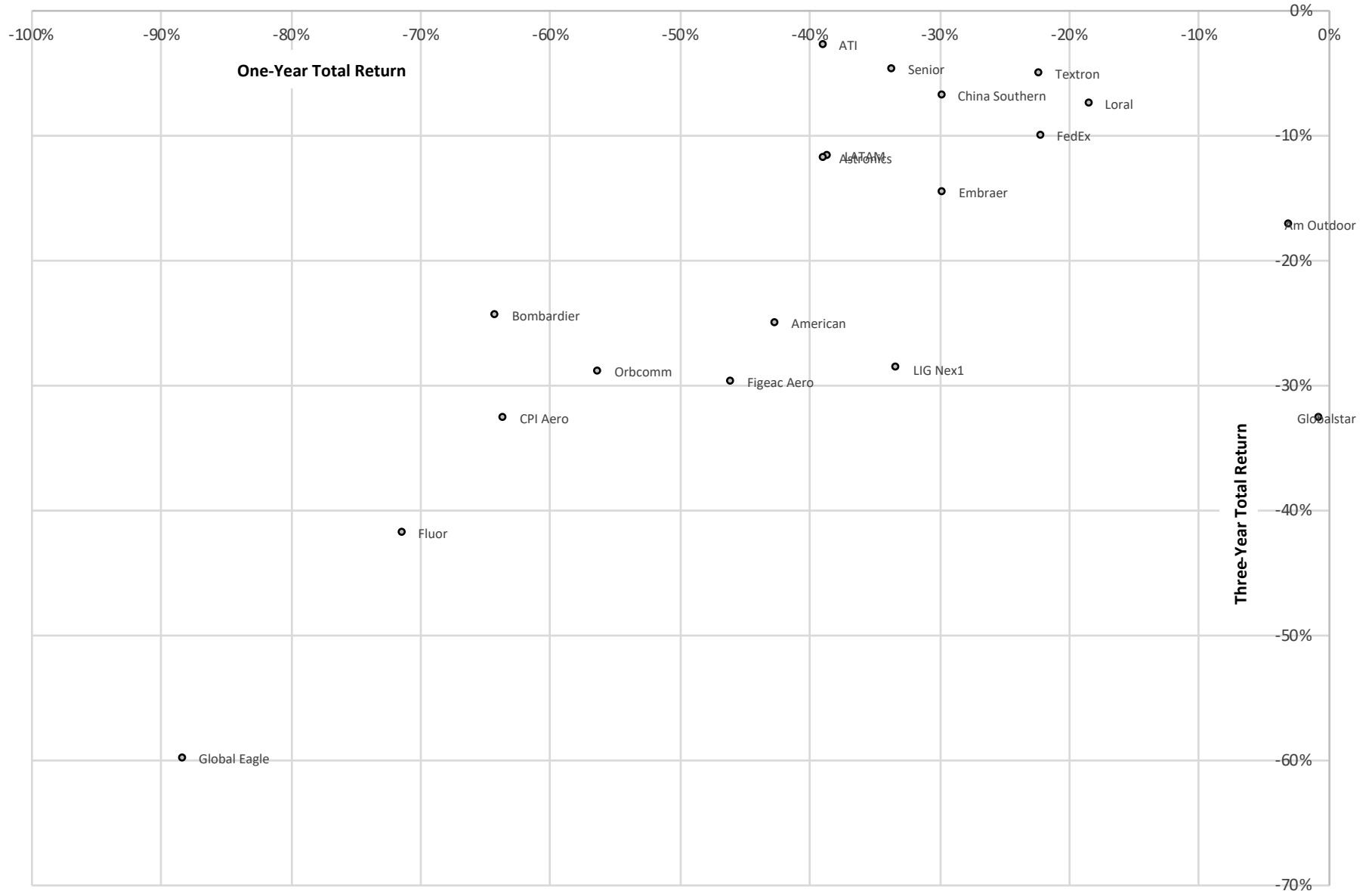


FAIRMONT - Big Winners - >50% 1-Year, >20% 3-Year 1-Year vs 3-Year Total Return To Investors (% CAGR)



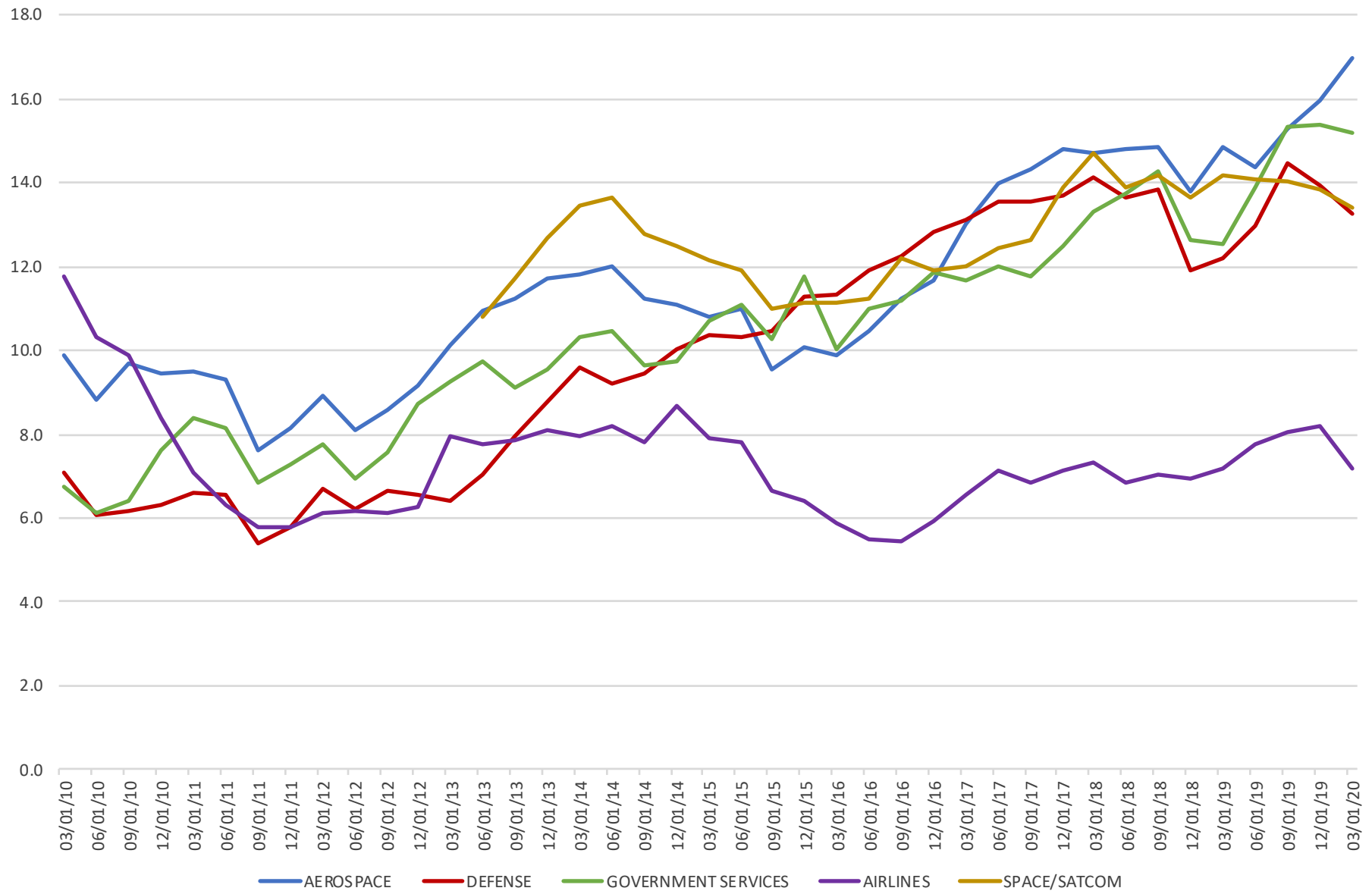
FAIRMONT - Challenged - Negative 1-Year, Negative 3-Year

1-Year vs 3-Year Total Return To Investors (% CAGR)



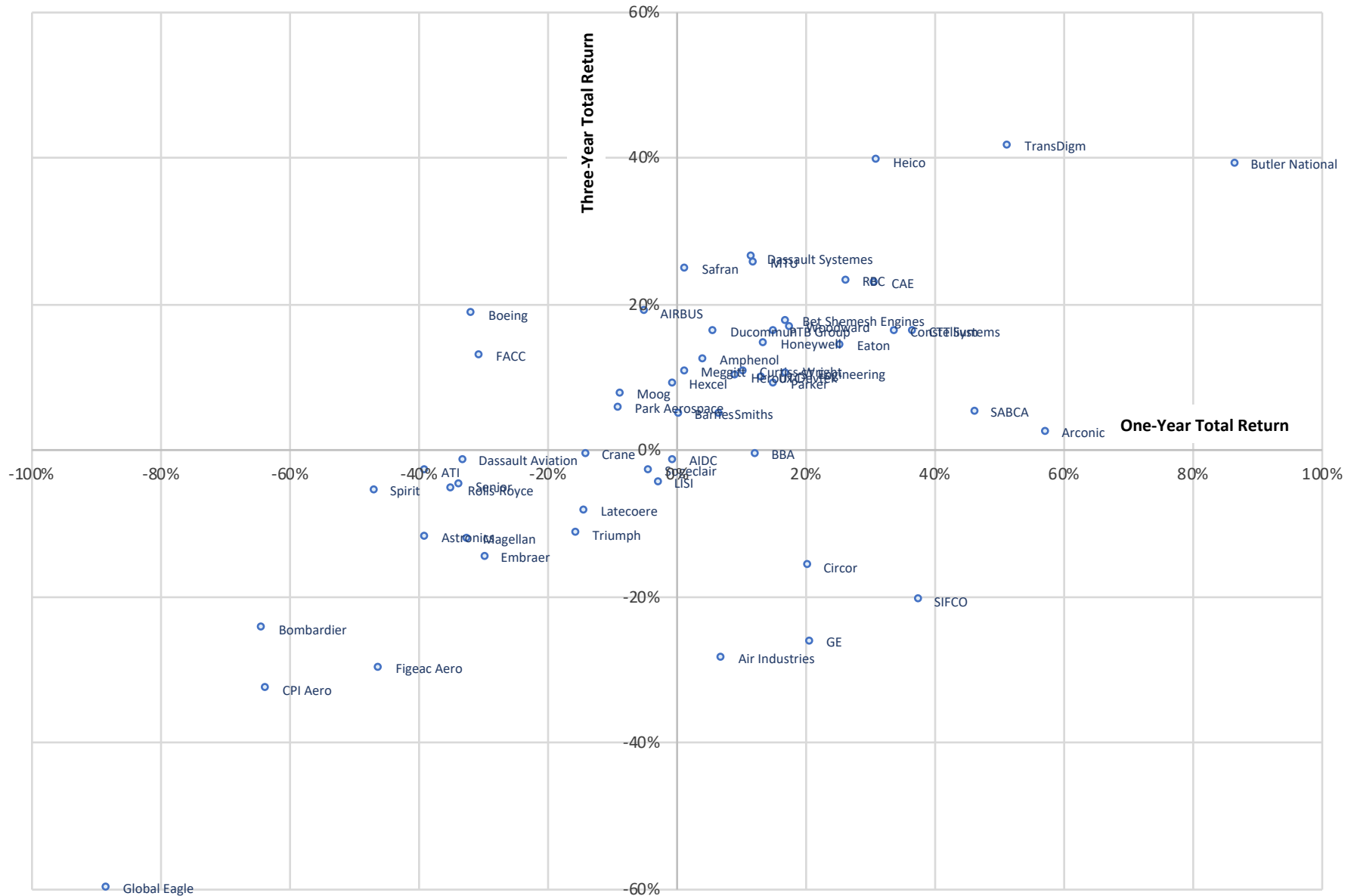
FAIRMONT - Valuation Trends Since 2010

TEV:LTM EBITDA By Sector



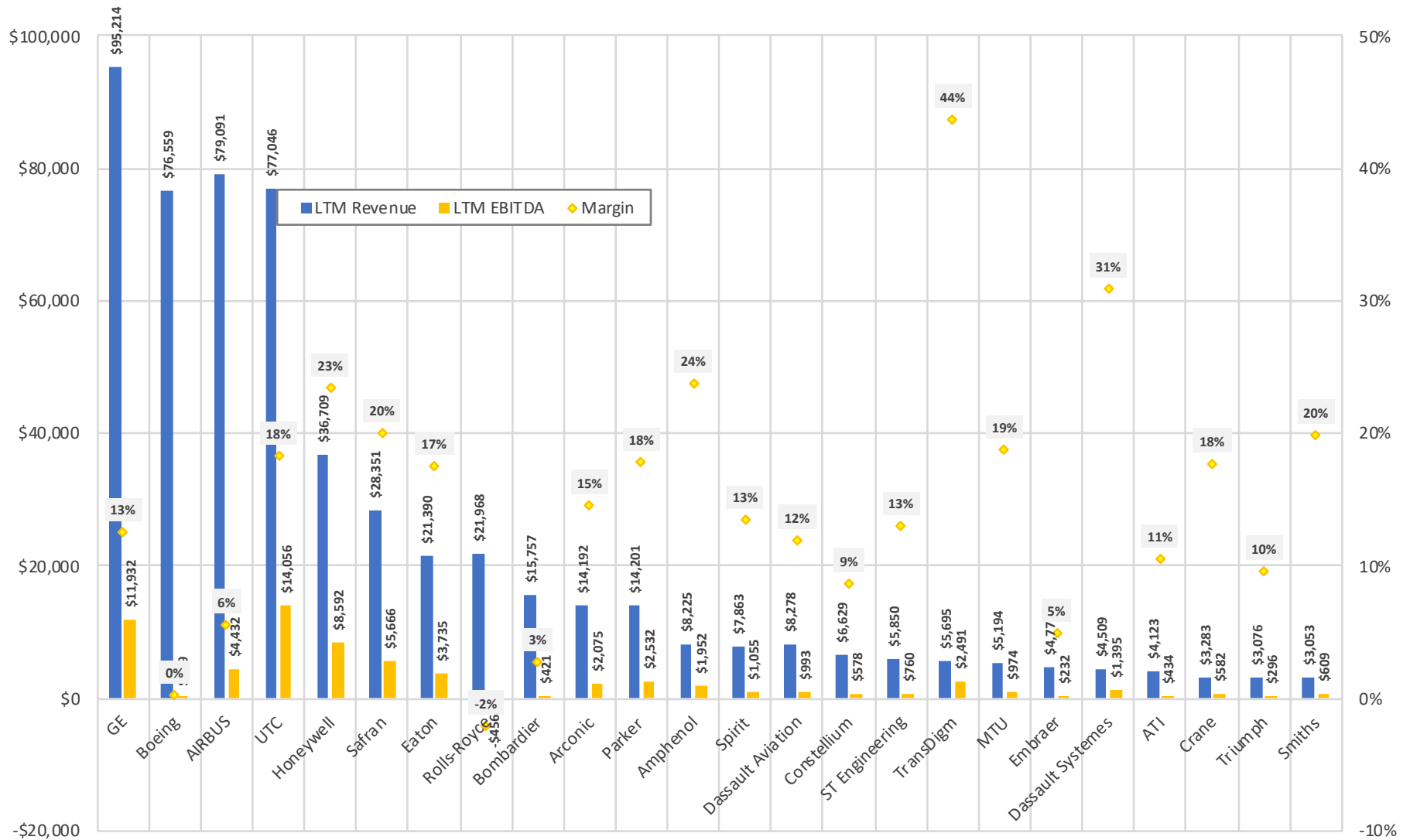
FAIRMONT - Aerospace Index

1-Year vs 3-Year Total Return To Investors (% CAGR)



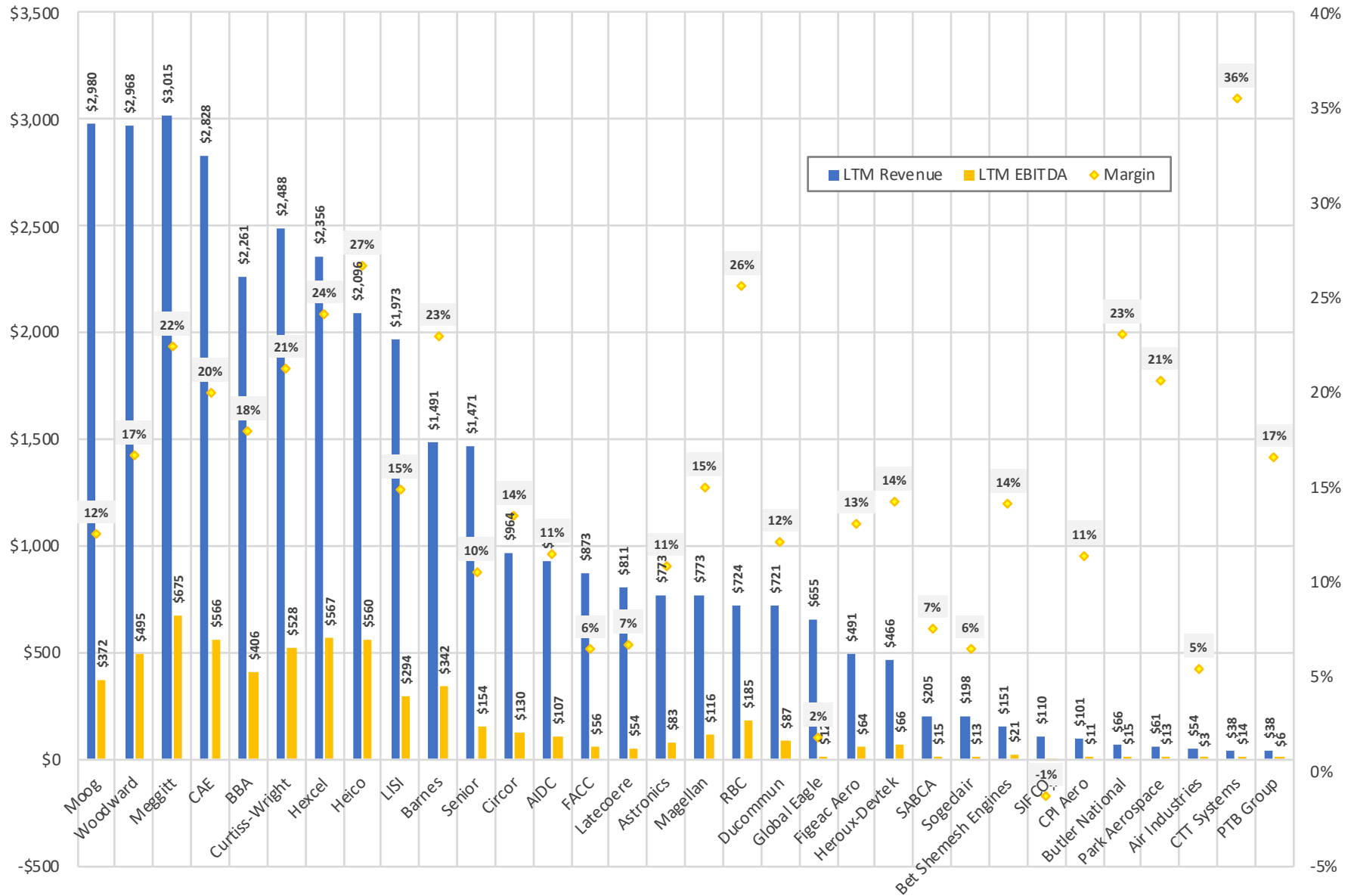
FAIRMONT - Aerospace Index Financials (1 of 2)

LTM Revenue, LTM EBITDA, EBITDA Margin



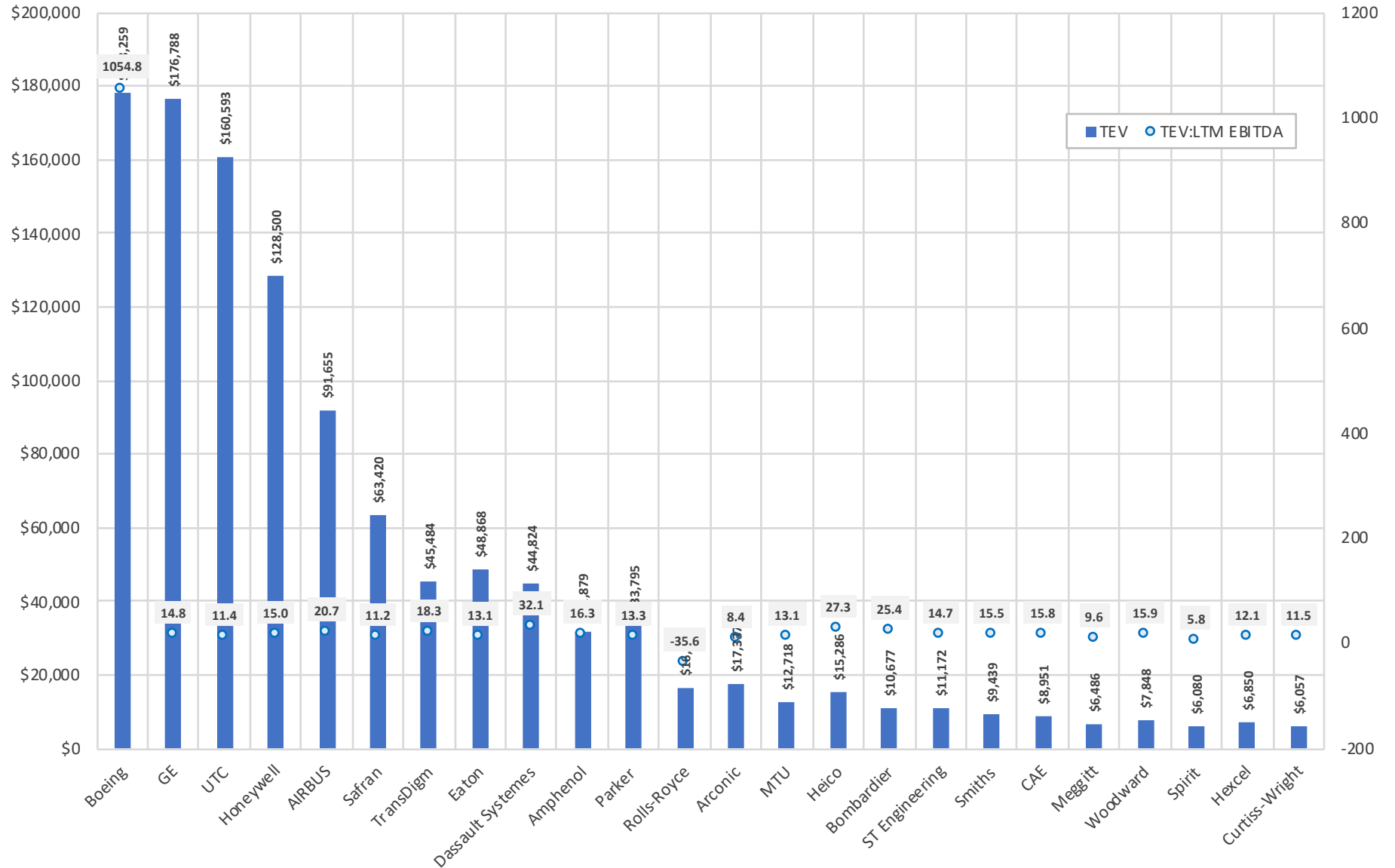
FAIRMONT - Aerospace Index Financials (2 of 2)

LTM Revenue, LTM EBITDA, EBITDA Margin



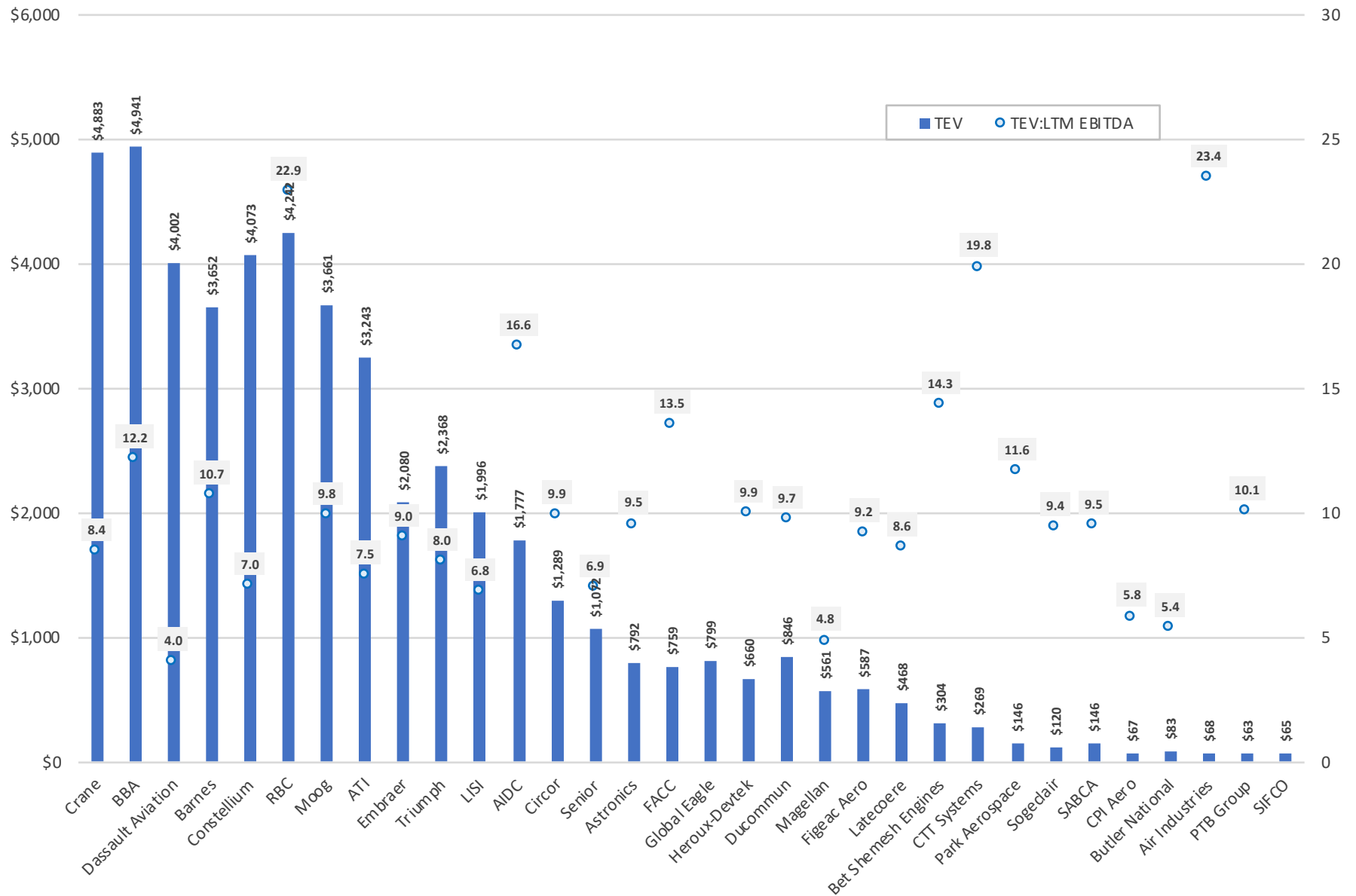
FAIRMONT - Aerospace Index TEV (1 of 2)

Total Enterprise Value, TEV:LTM EBITDA Multiple



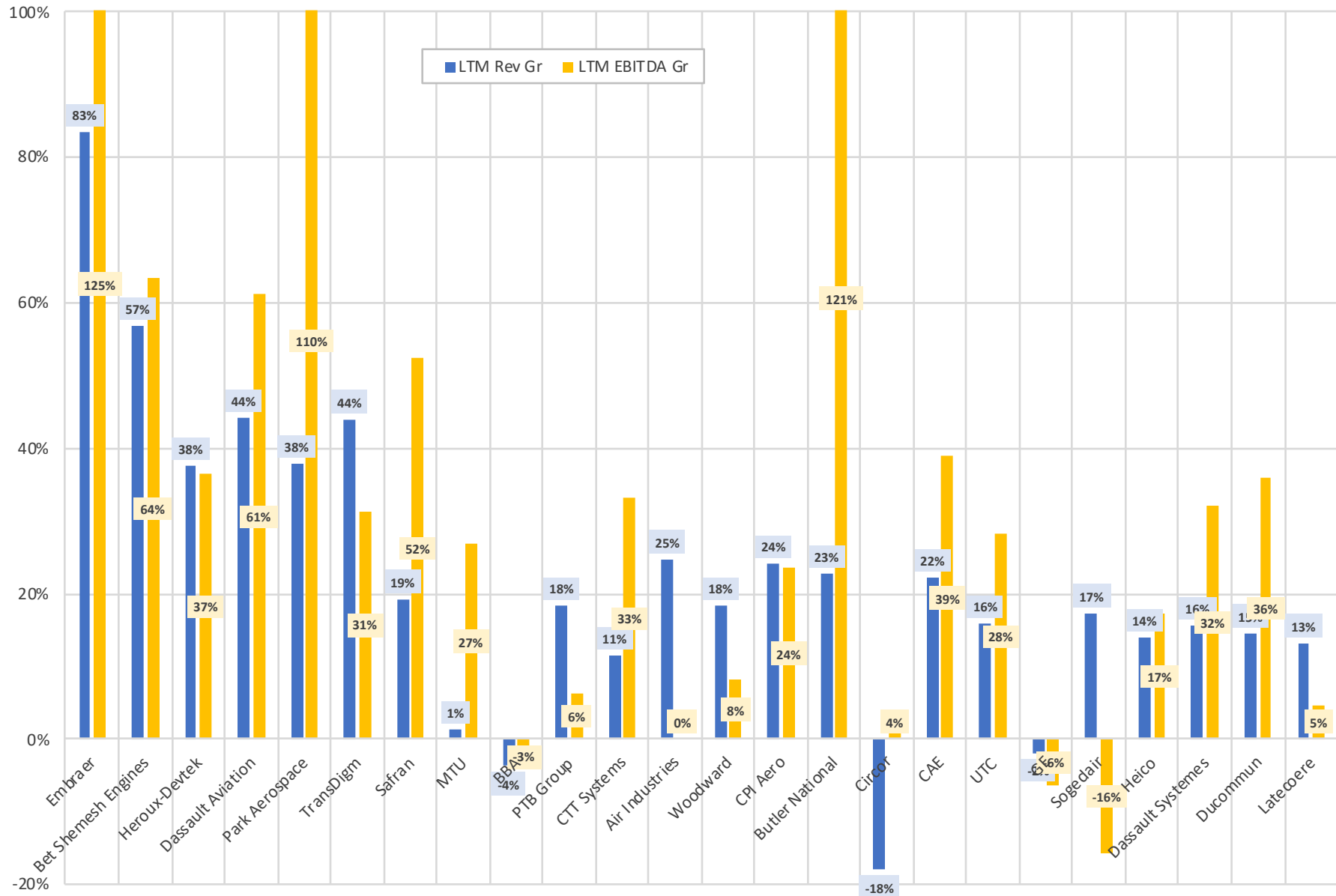
FAIRMONT - Aerospace Index TEV (2 of 2)

Total Enterprise Value, TEV:LTM EBITDA Multiple



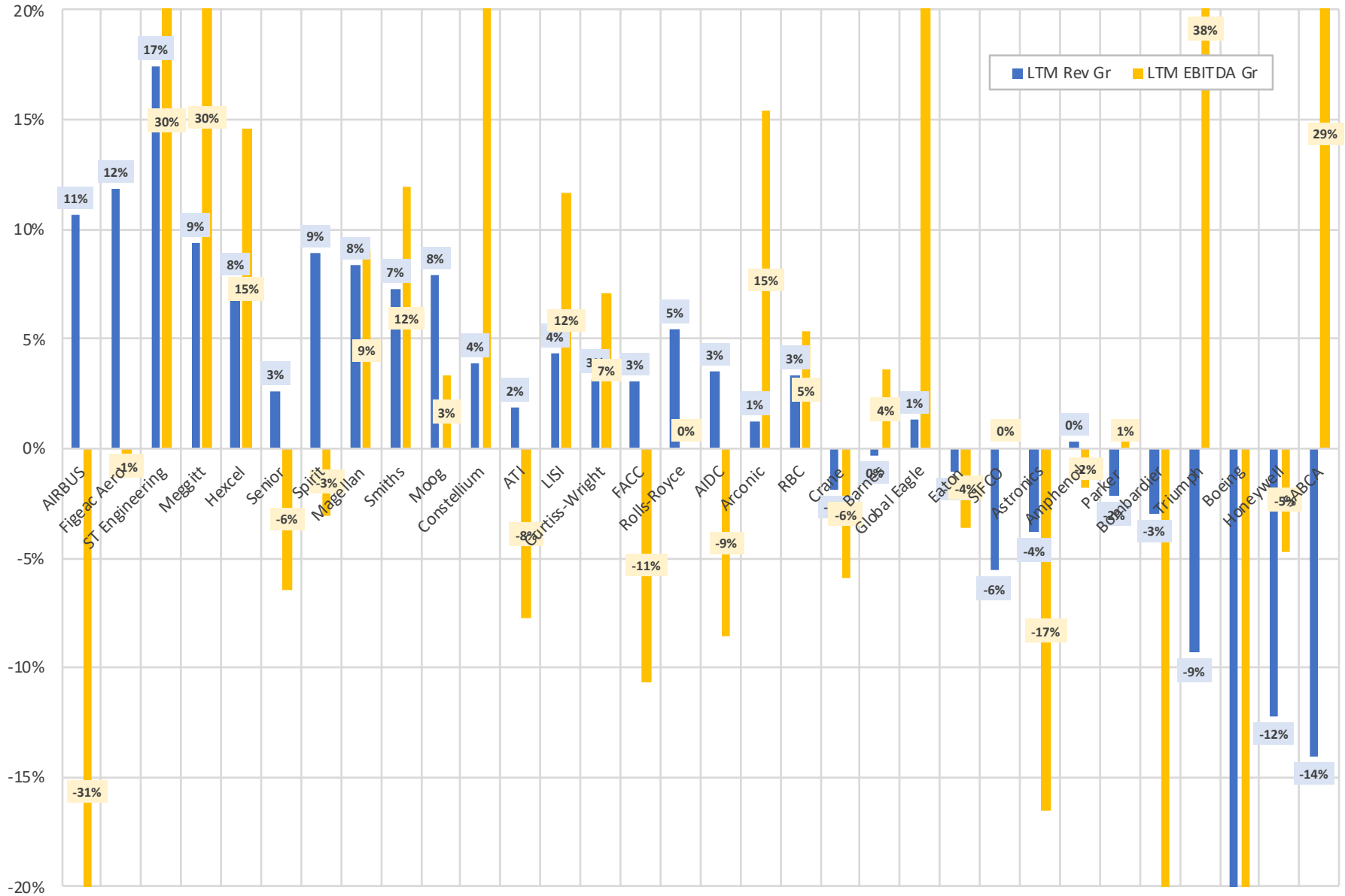
FAIRMONT - Aerospace Index - Revenue & EBITDA Growth (1 of 2)

LTM Revenue Growth and LTM EBITDA Growth (%)



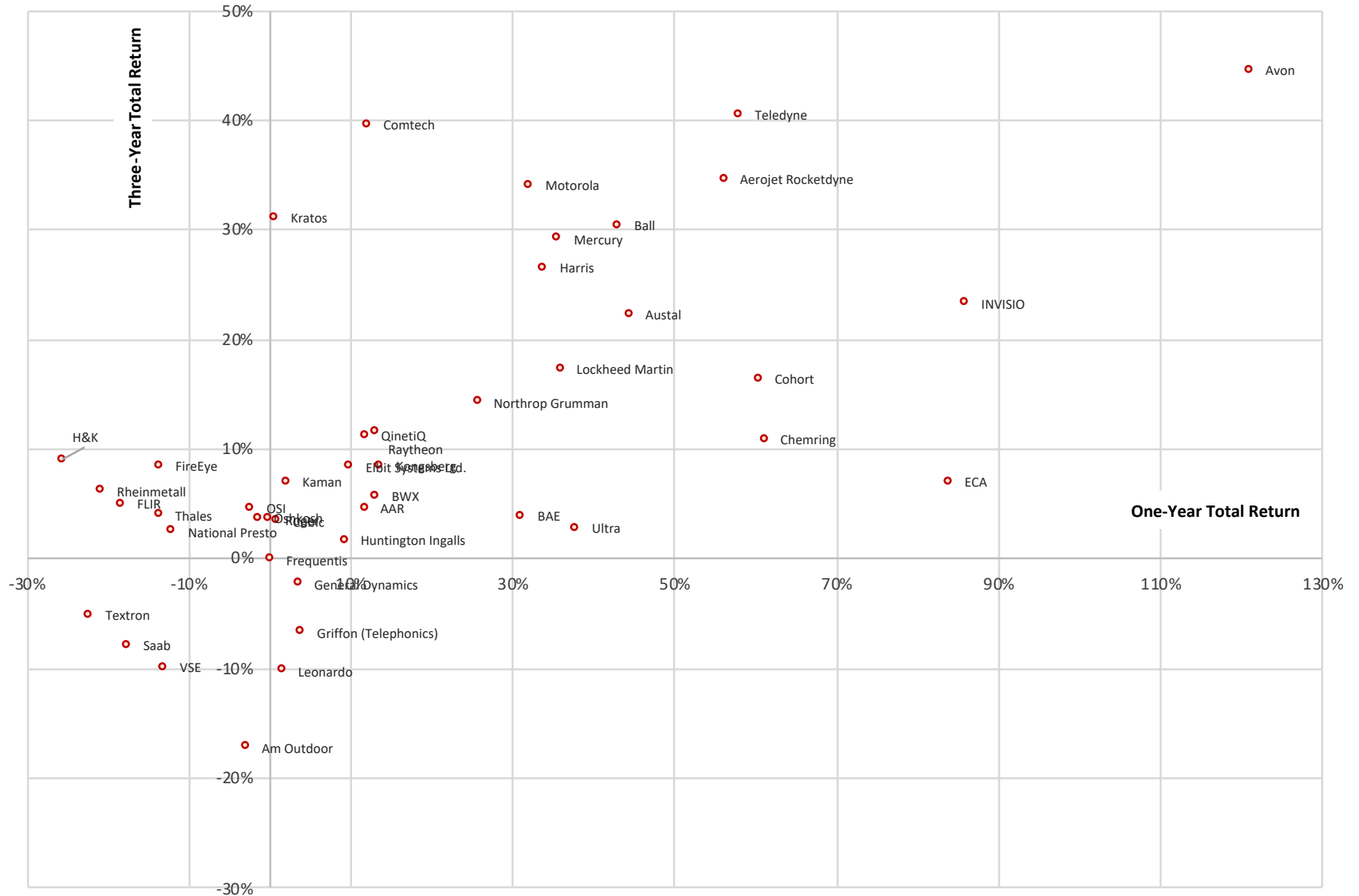
FAIRMONT - Aerospace Index - Revenue & EBITDA Growth (2 of 2)

LTM Revenue Growth and LTM EBITDA Growth (%)



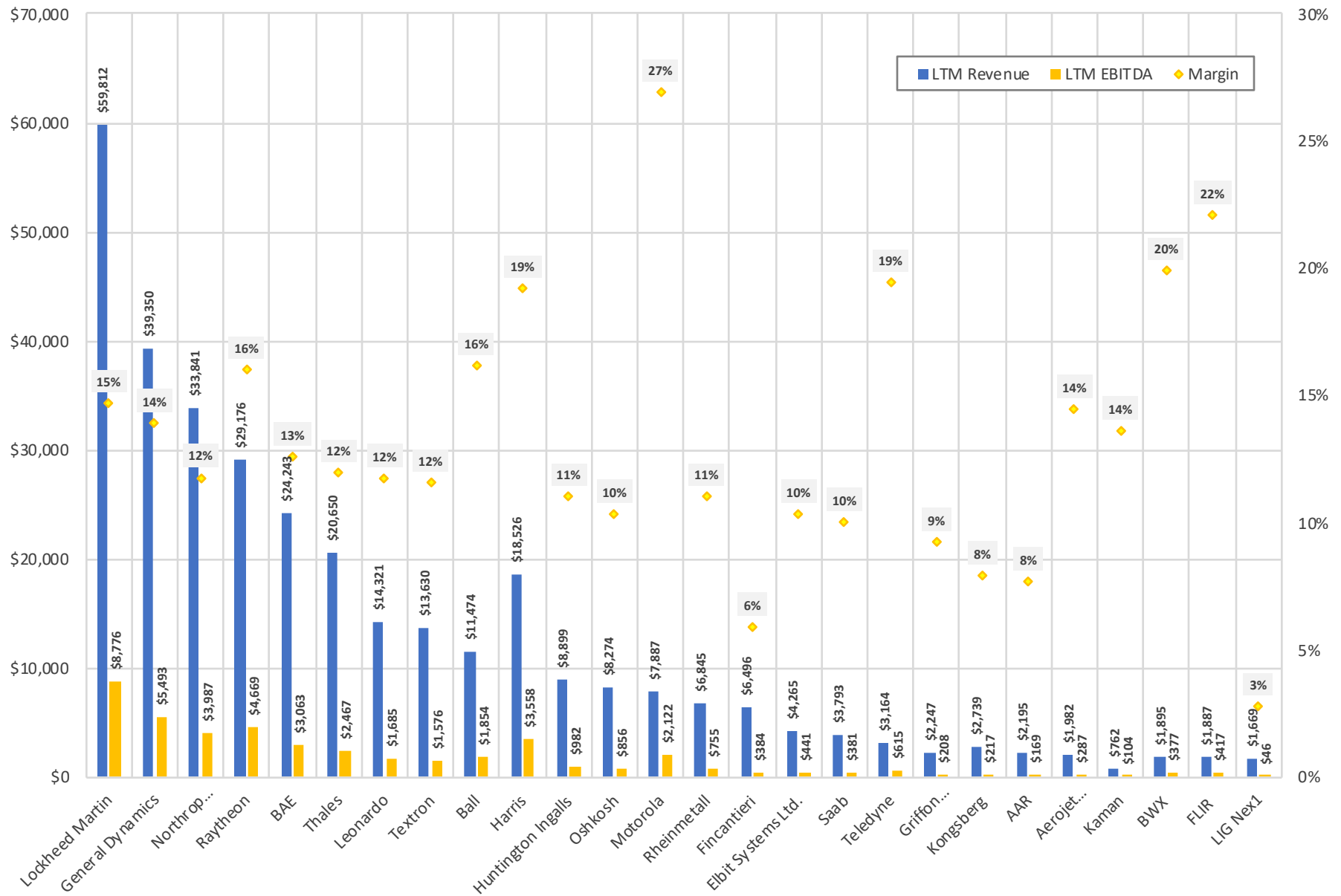
FAIRMONT - Defense Index

1-Year vs 3-Year Total Return To Investors (% CAGR)



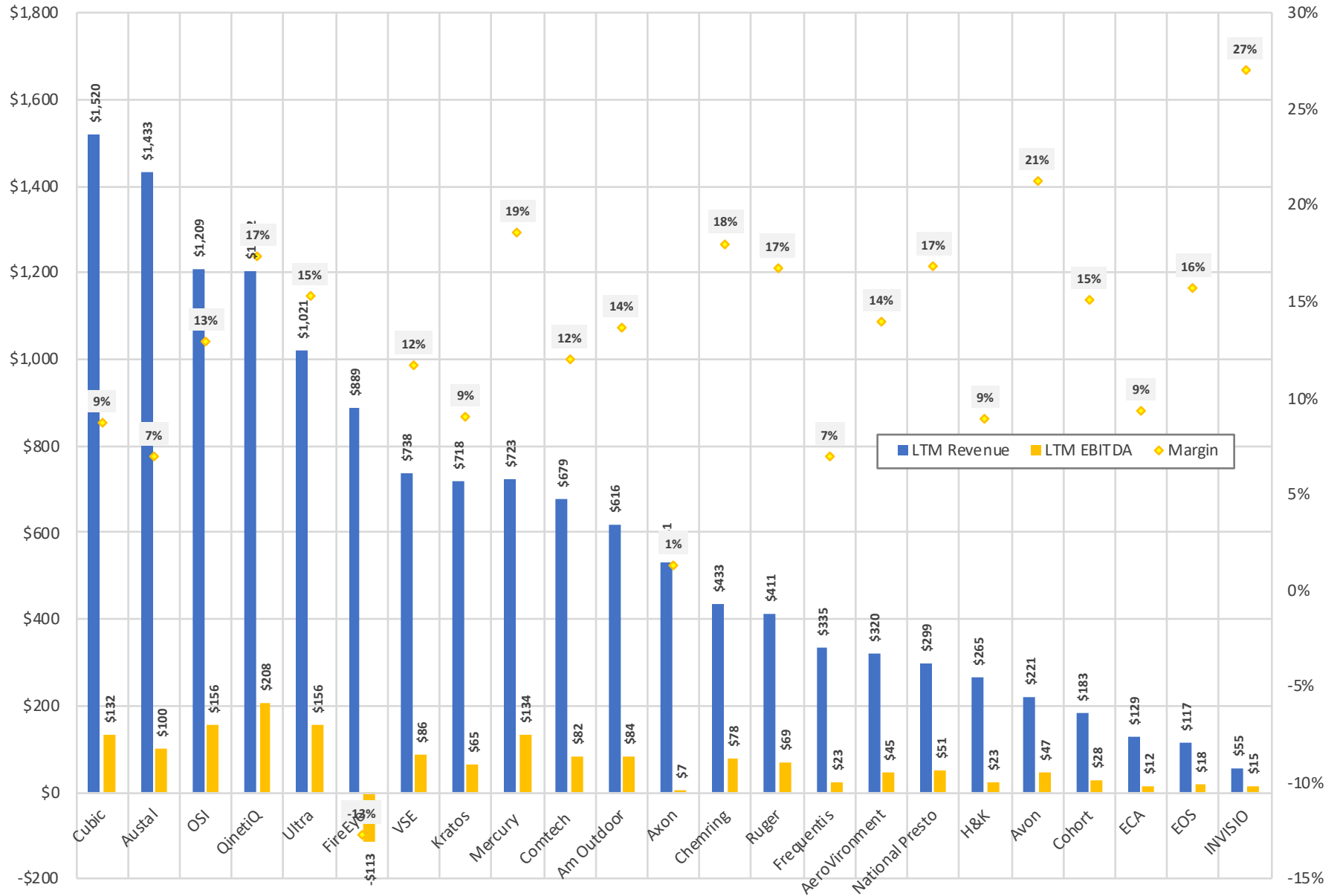
FAIRMONT - Defense Index Financials (1 of 2)

LTM Revenue, LTM EBITDA, EBITDA Margin



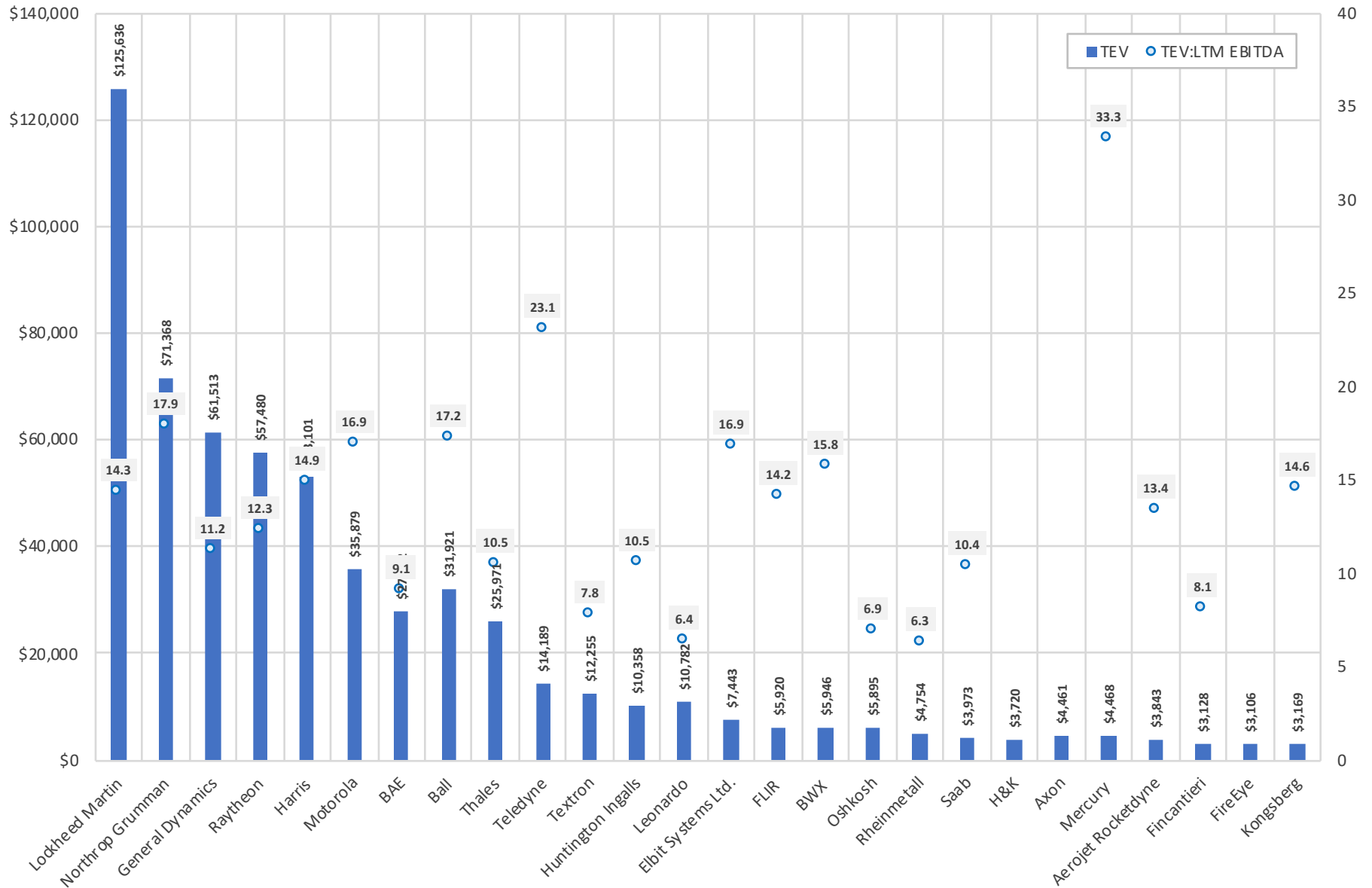
FAIRMONT - Defense Index Financials (2 of 2)

LTM Revenue, LTM EBITDA, EBITDA Margin



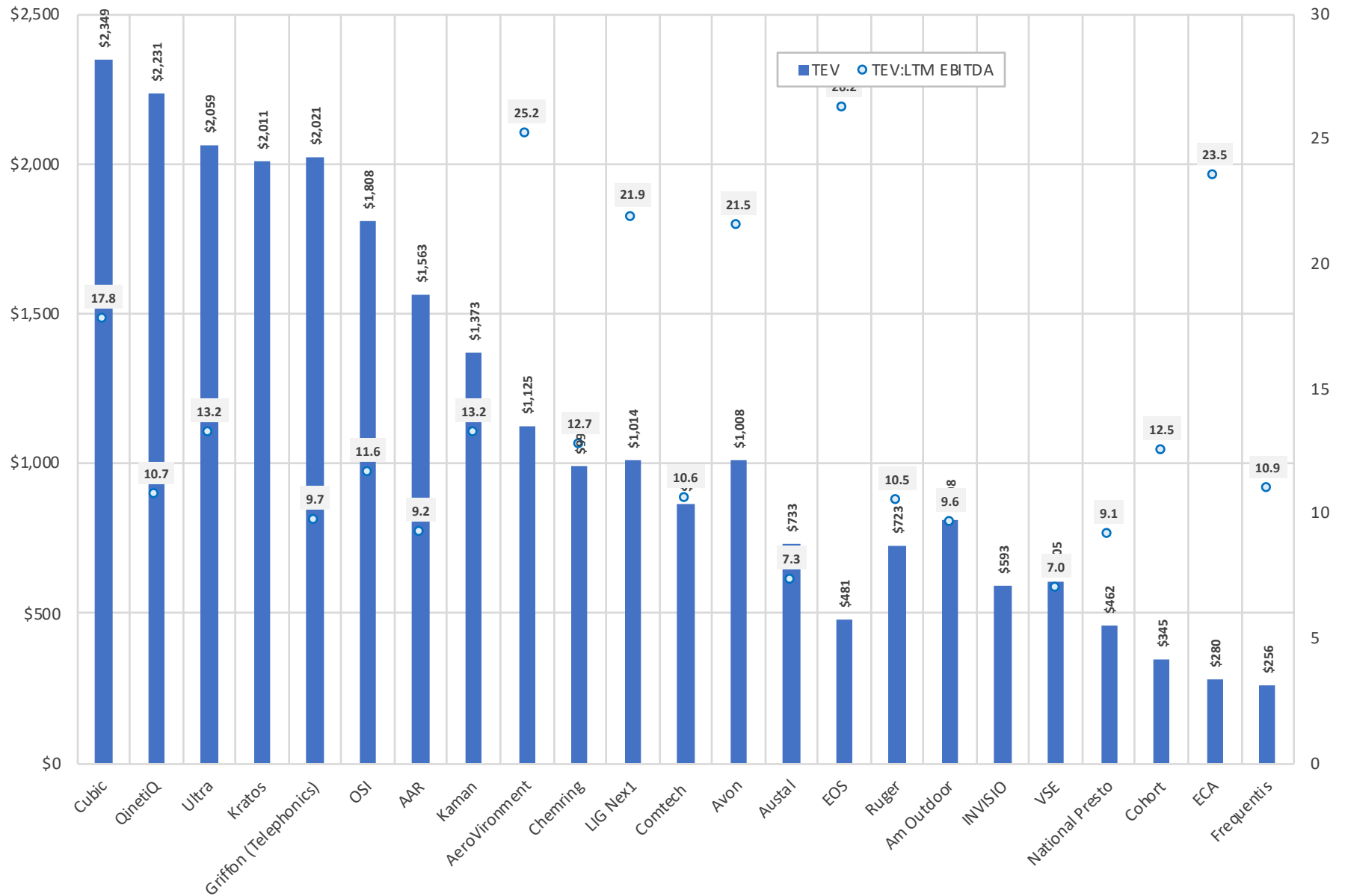
FAIRMONT - Defense Index TEV (1 of 2)

Total Enterprise Value, TEV:LTM EBITDA Multiple



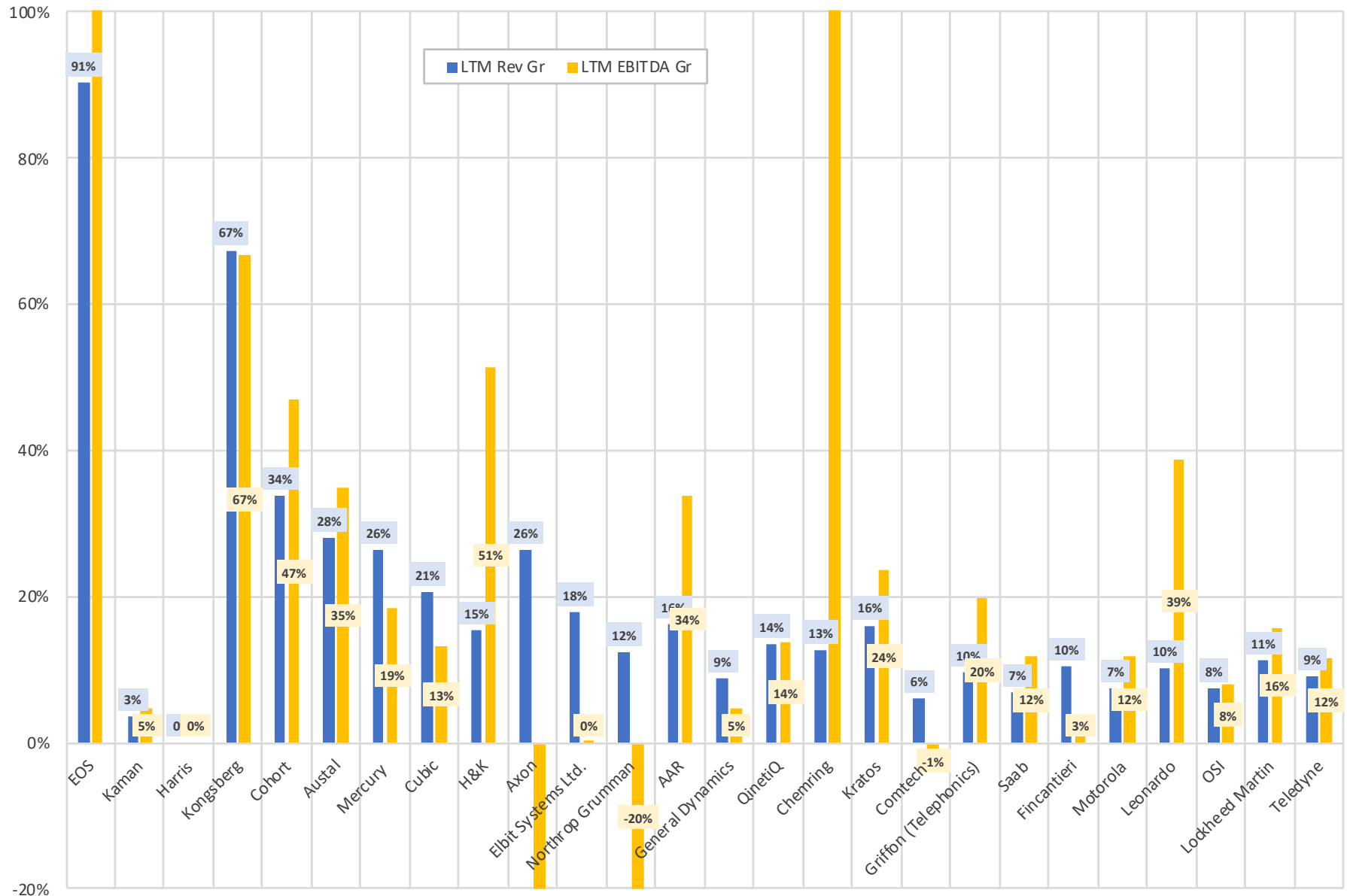
FAIRMONT - Defense Index TEV (2 of 2)

Total Enterprise Value, TEV:LTM EBITDA Multiple



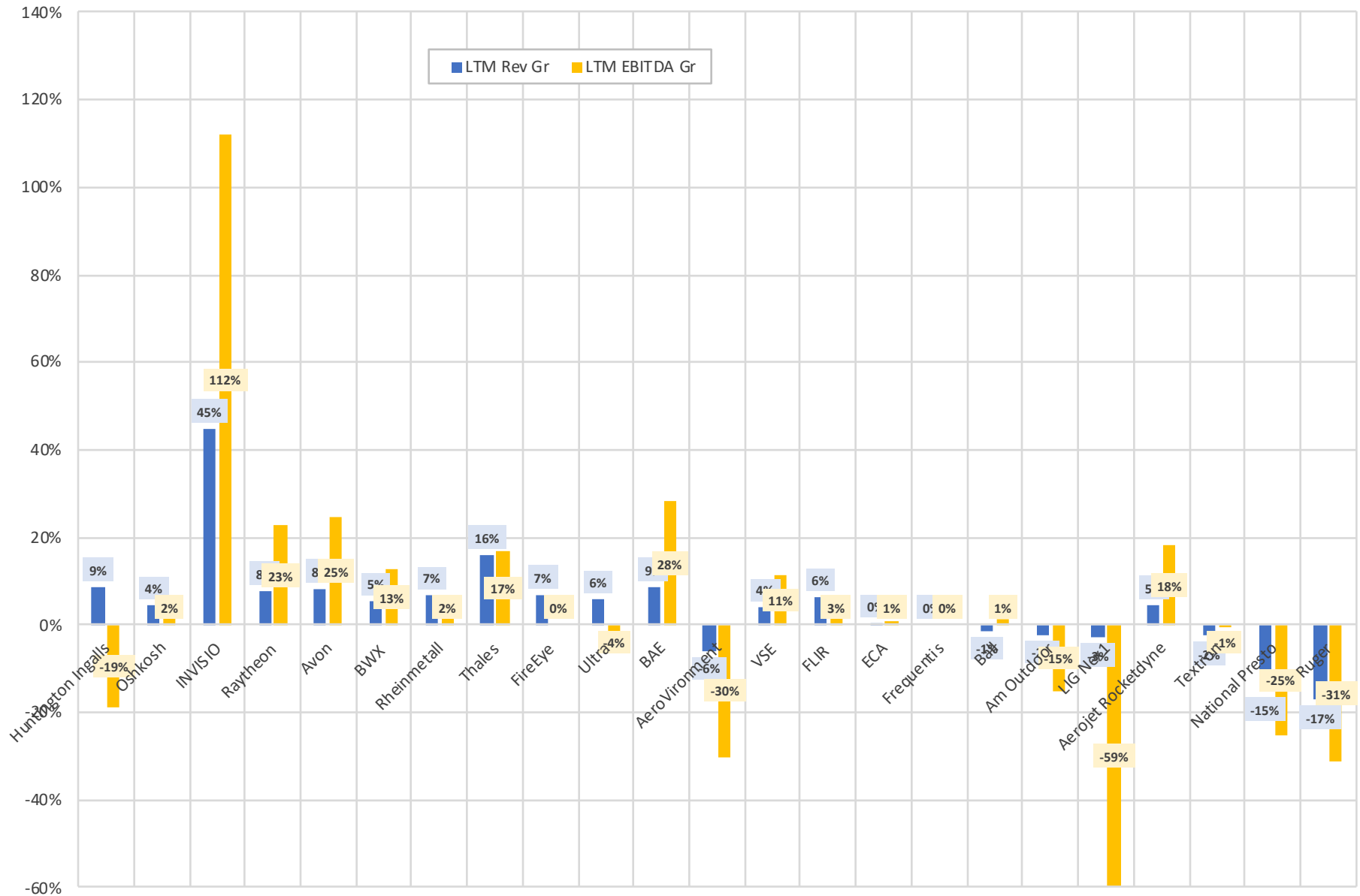
FAIRMONT - Defense Index - Revenue & EBITDA Growth (1 of 2)

LTM Revenue Growth and LTM EBITDA Growth (%)



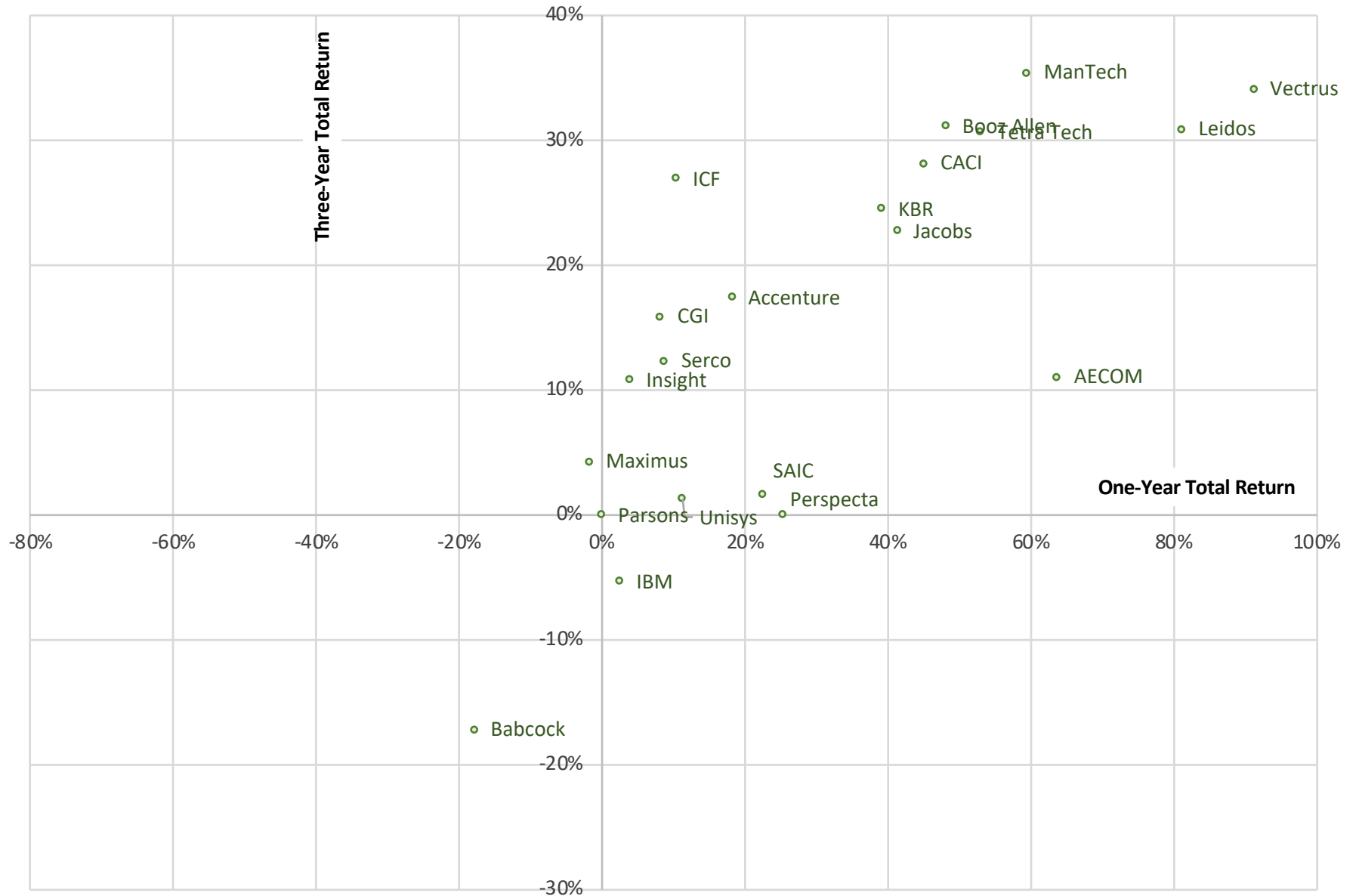
FAIRMONT - Defense Index - Revenue & EBITDA Growth (2 of 2)

LTM Revenue Growth and LTM EBITDA Growth (%)



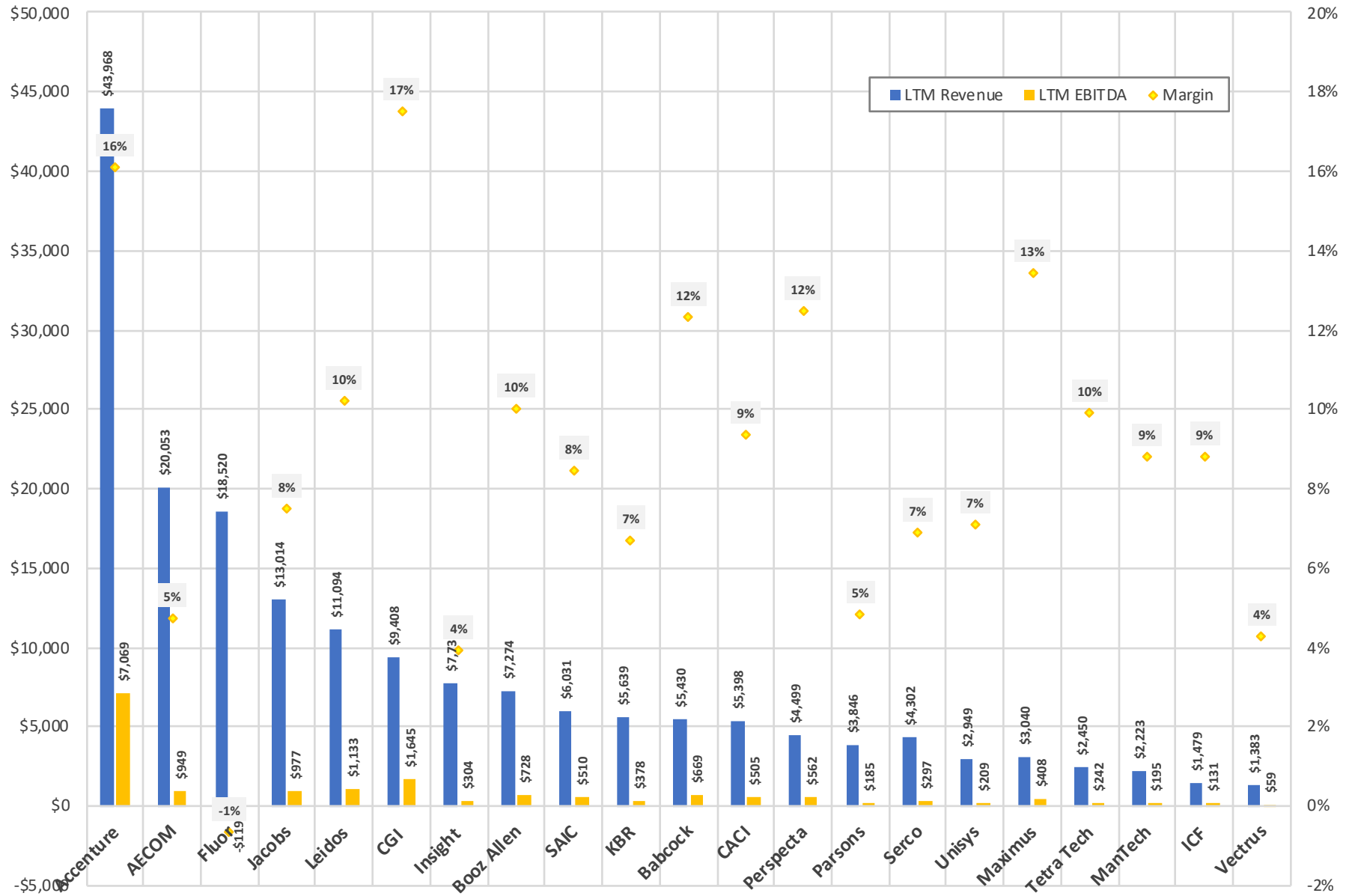
FAIRMONT - Government Services Index

1-Year vs 3-Year Total Return To Investors (% CAGR)



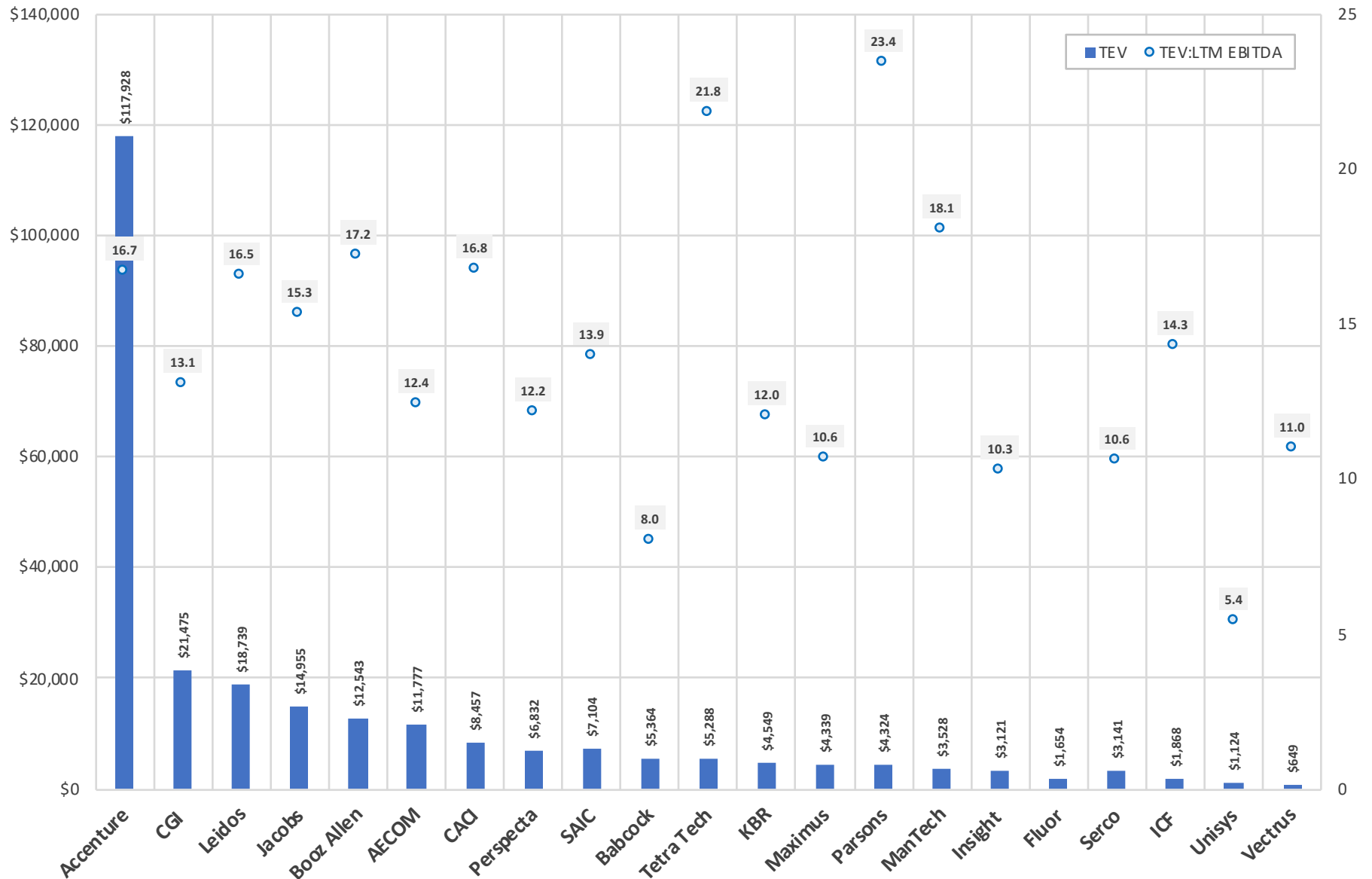
FAIRMONT - Government Services Index Financials

LTM Revenue, LTM EBITDA, EBITDA Margin



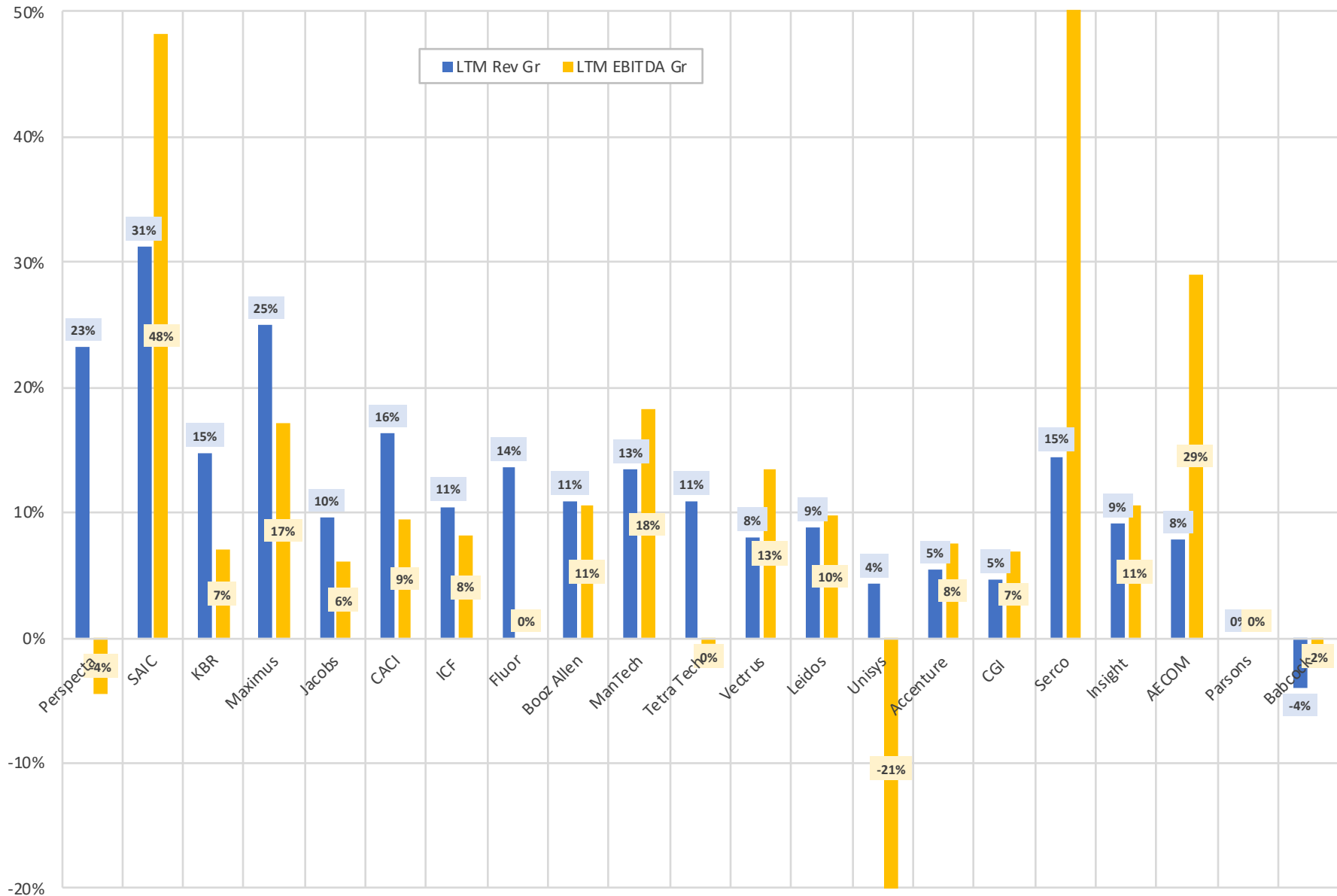
FAIRMONT - Government Services Index TEV

Total Enterprise Value, TEV:LTM EBITDA Multiple



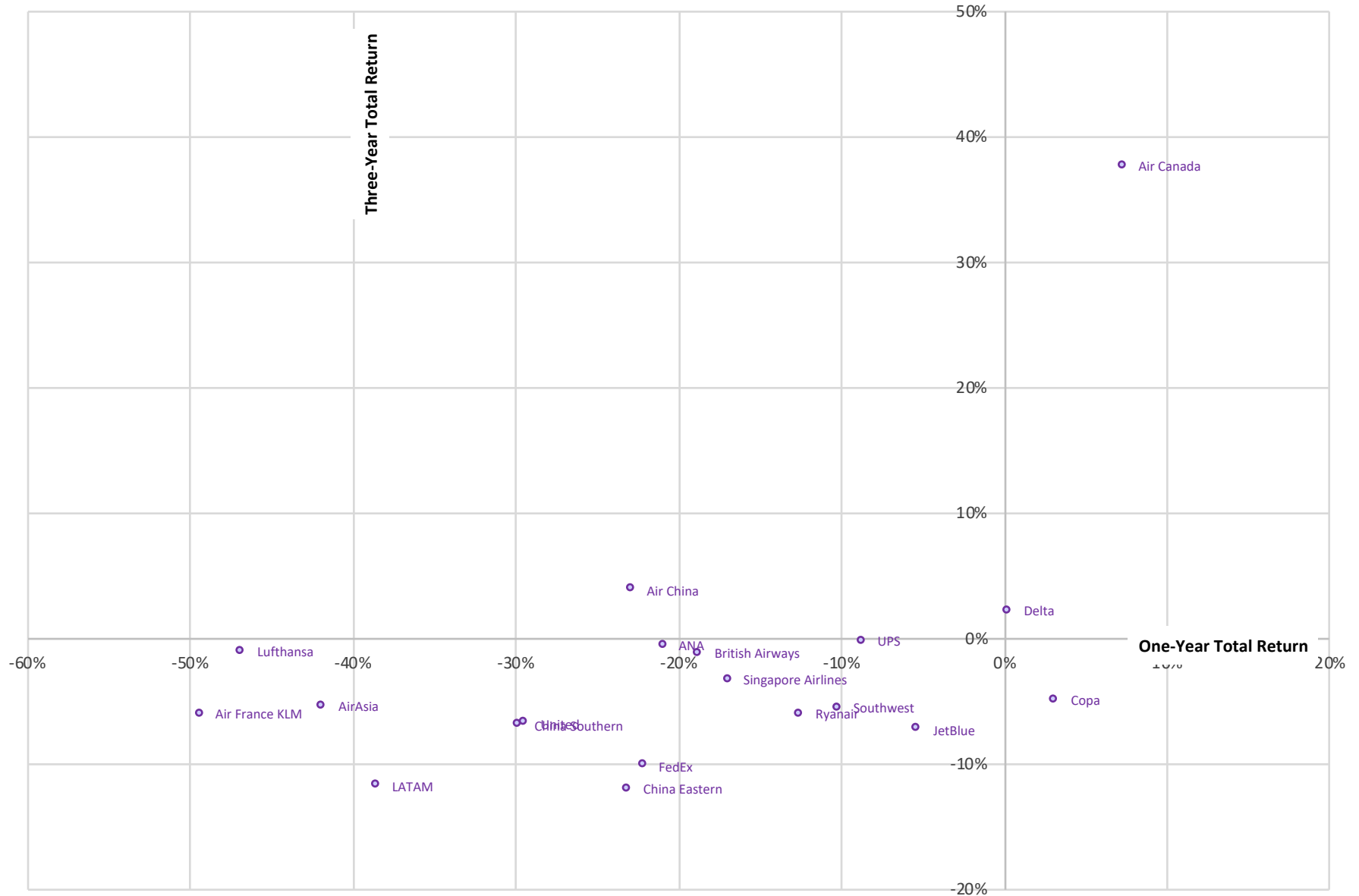
FAIRMONT - Government Services Index - Revenue & EBITDA Growth

LTM Revenue Growth and LTM EBITDA Growth (%)



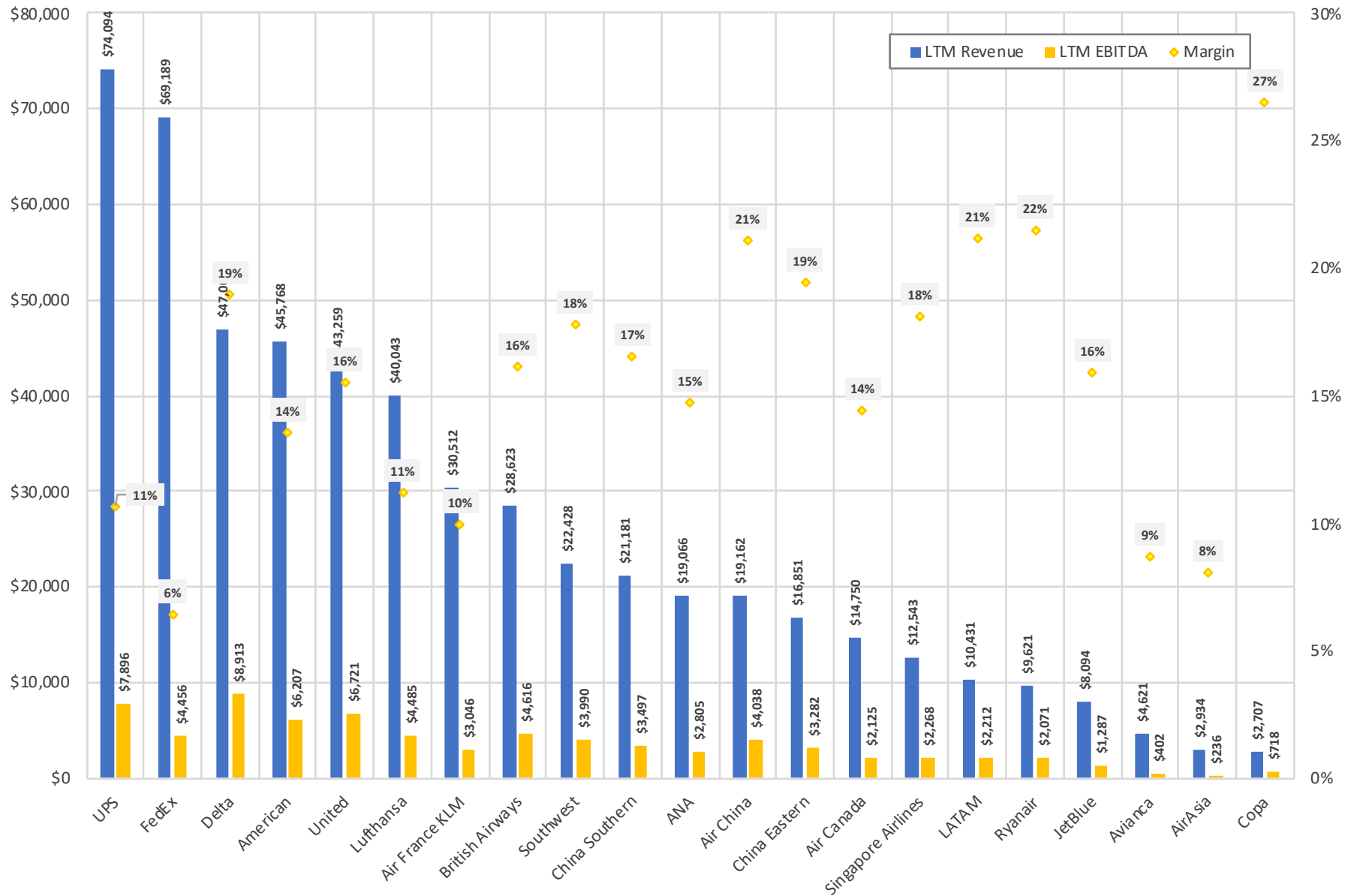
FAIRMONT - Airline Index

1-Year vs 3-Year Total Return To Investors (% CAGR)



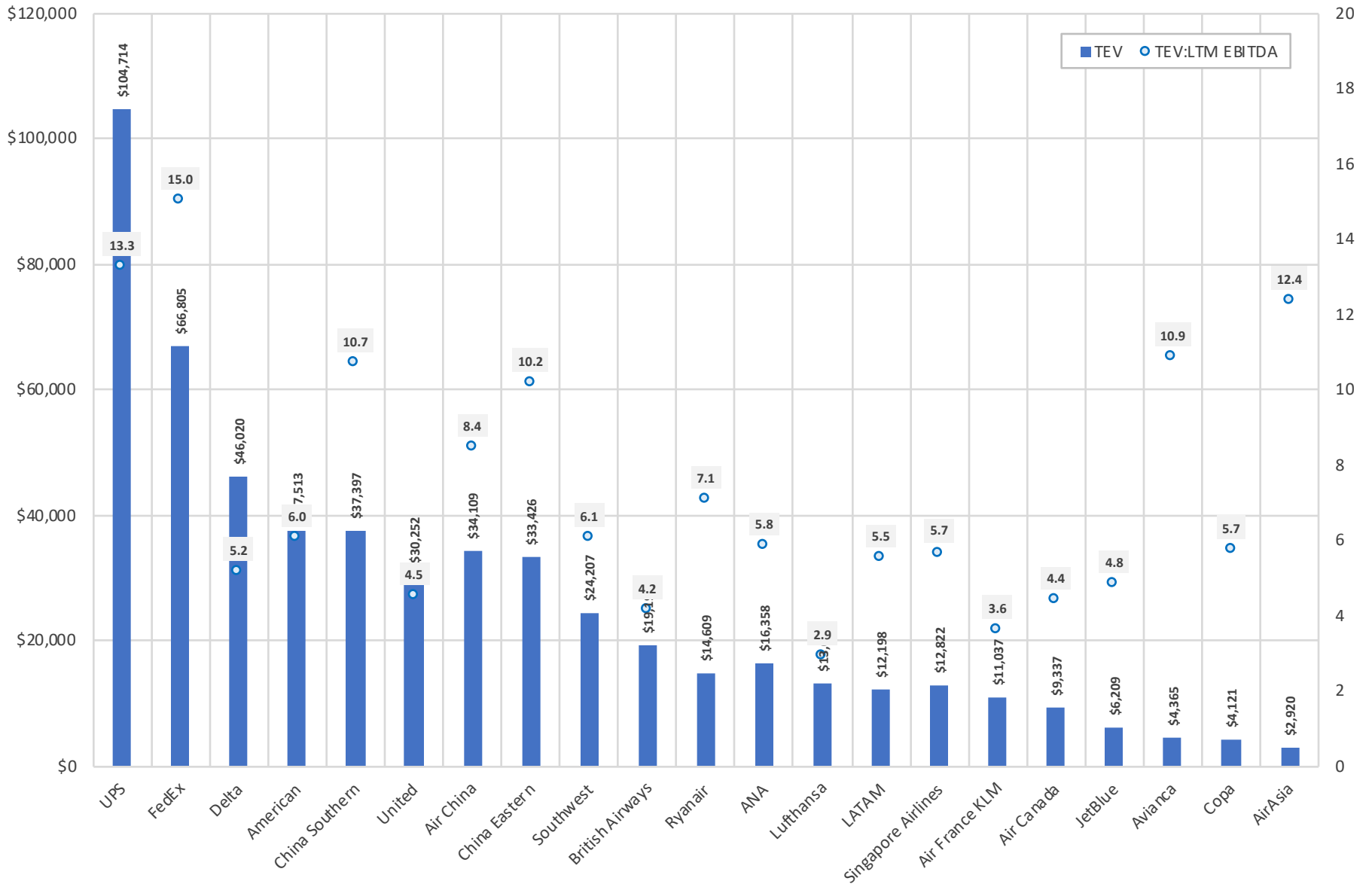
FAIRMONT - Airline Index Financials

LTM Revenue, LTM EBITDA, EBITDA Margin



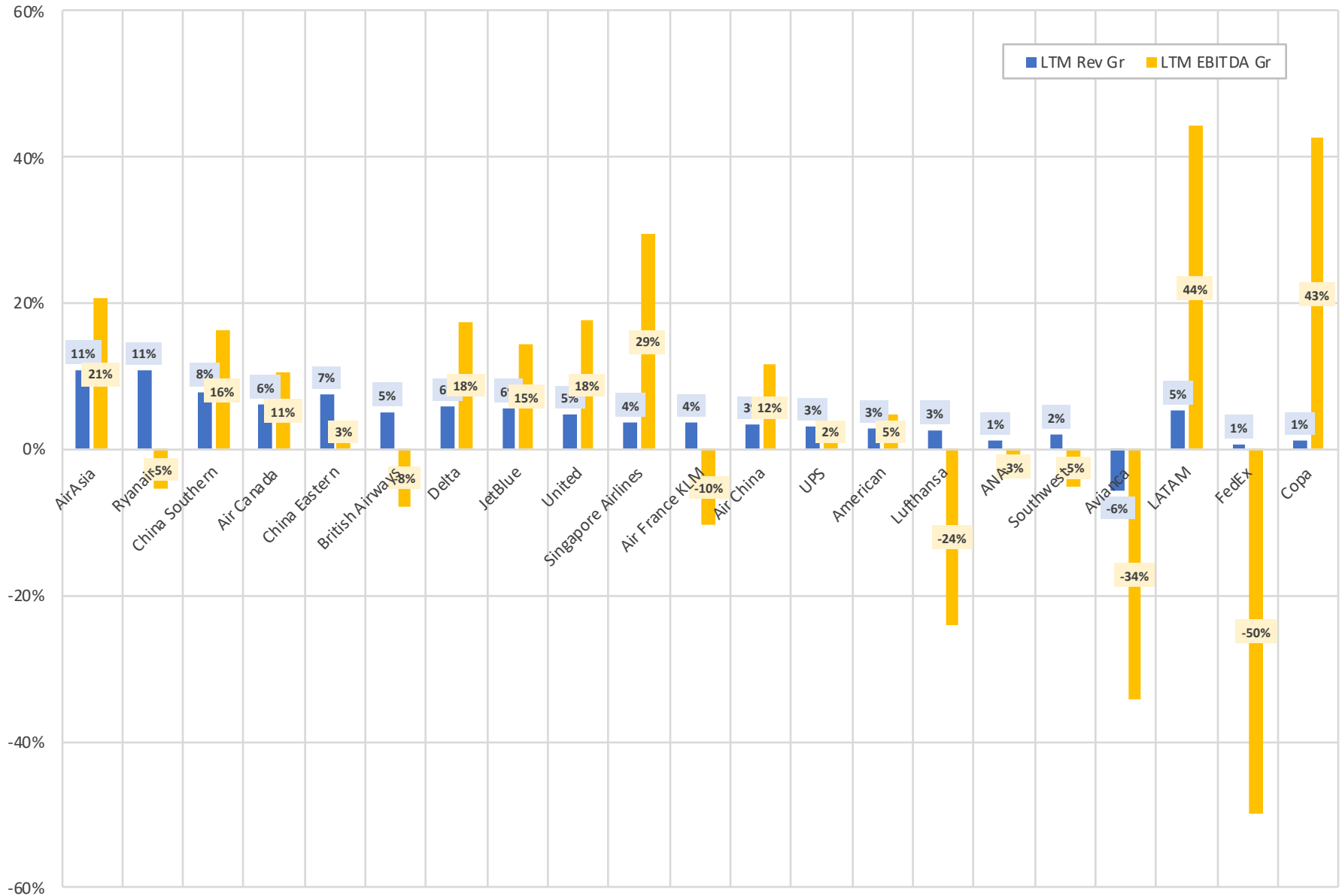
FAIRMONT - Airline Index TEV

Total Enterprise Value, TEV:LTM EBITDA Multiple



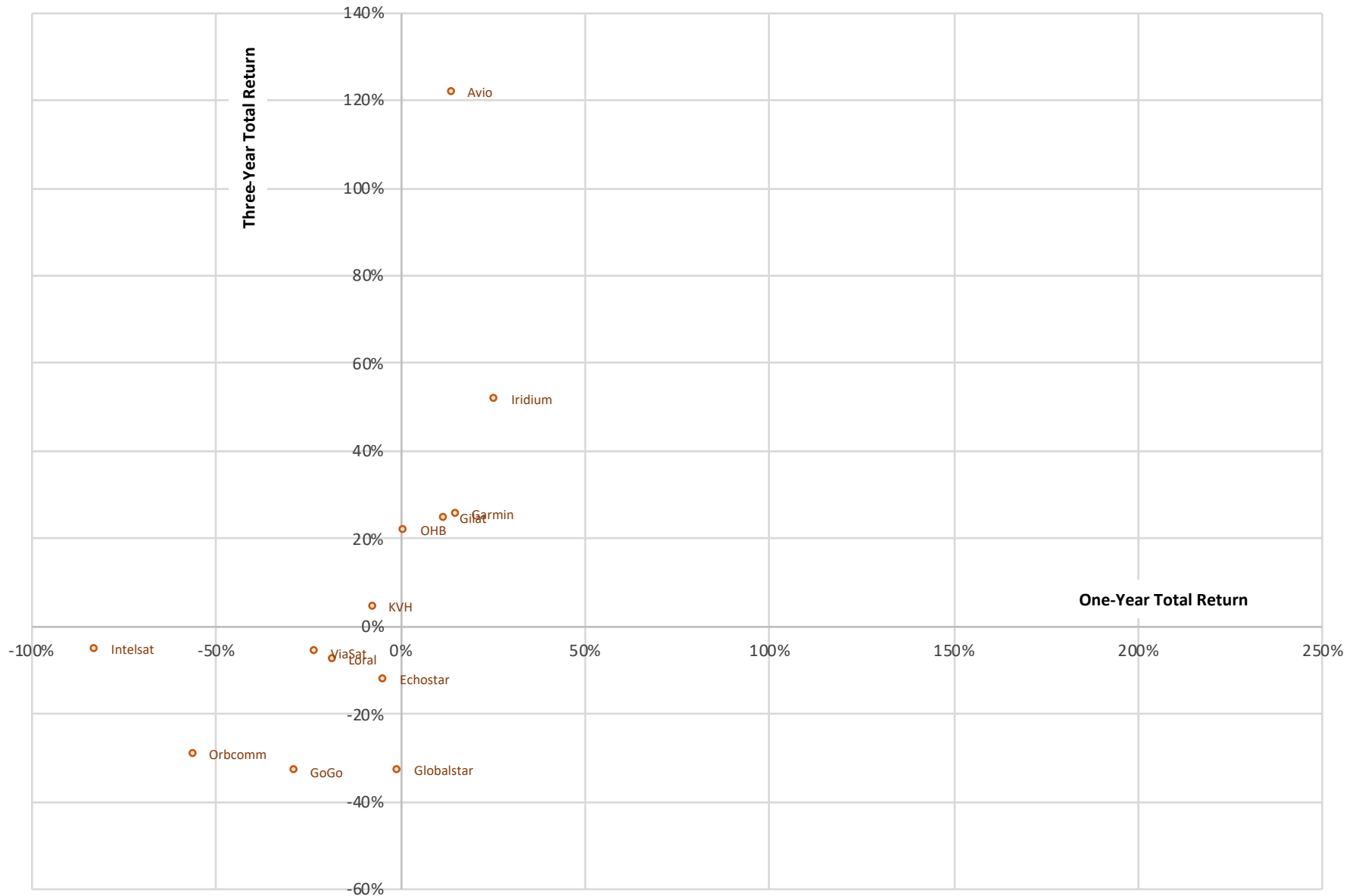
FAIRMONT - Airline Index - Revenue & EBITDA Growth

LTM Revenue Growth and LTM EBITDA Growth (%)



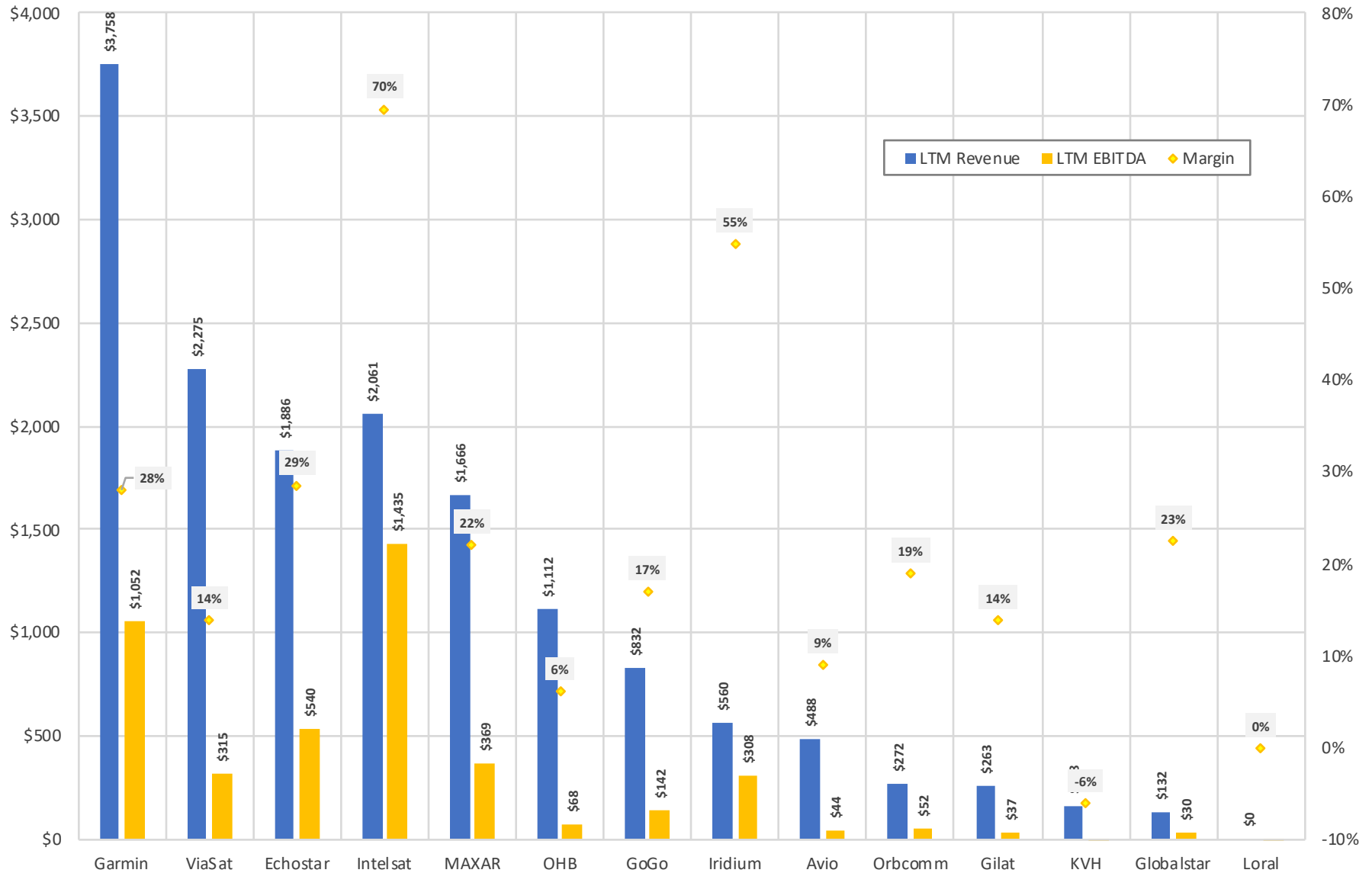
FAIRMONT - Space Index

1-Year vs 3-Year Total Return To Investors (% CAGR)



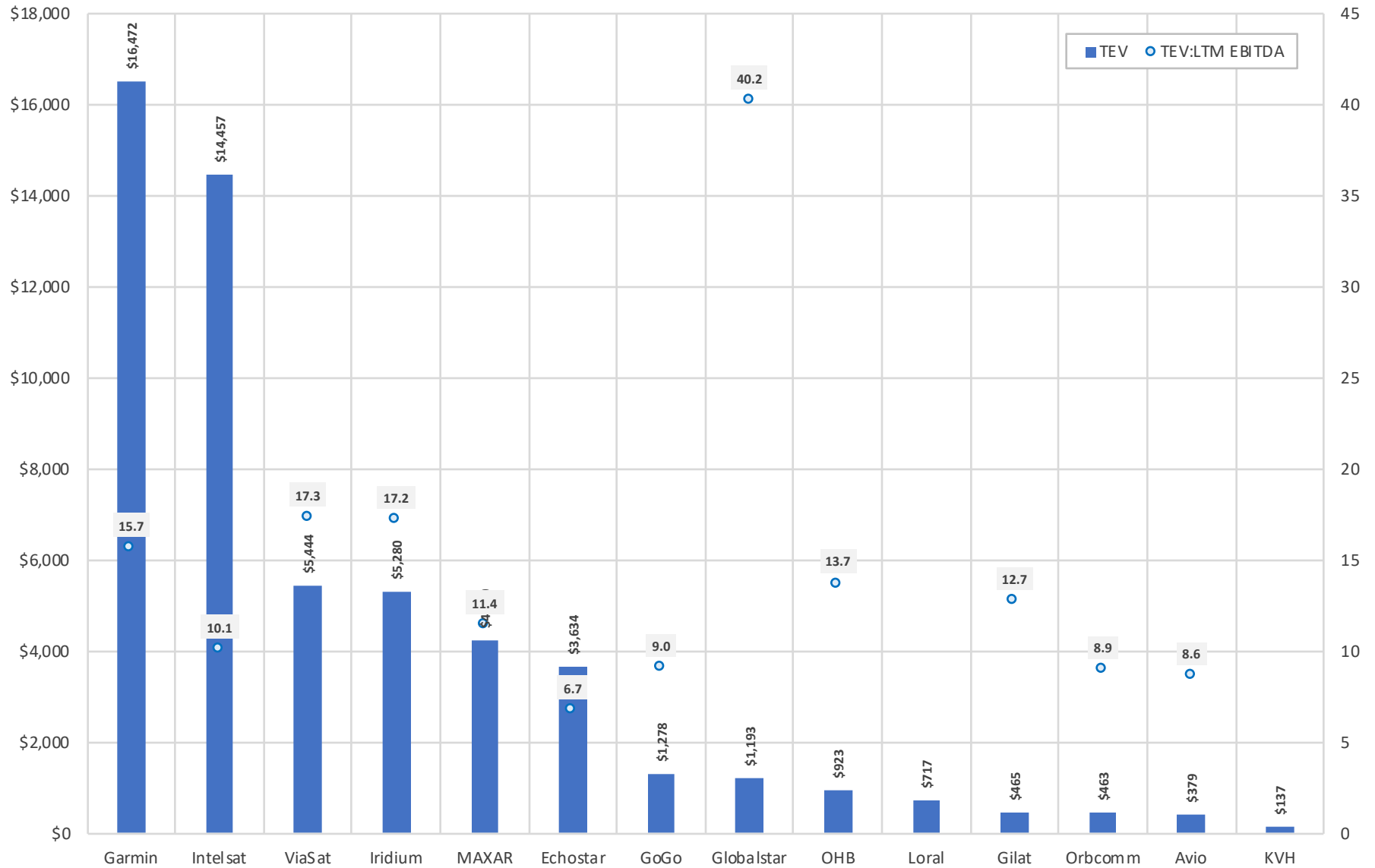
FAIRMONT - Space Index Financials

LTM Revenue, LTM EBITDA, EBITDA Margin



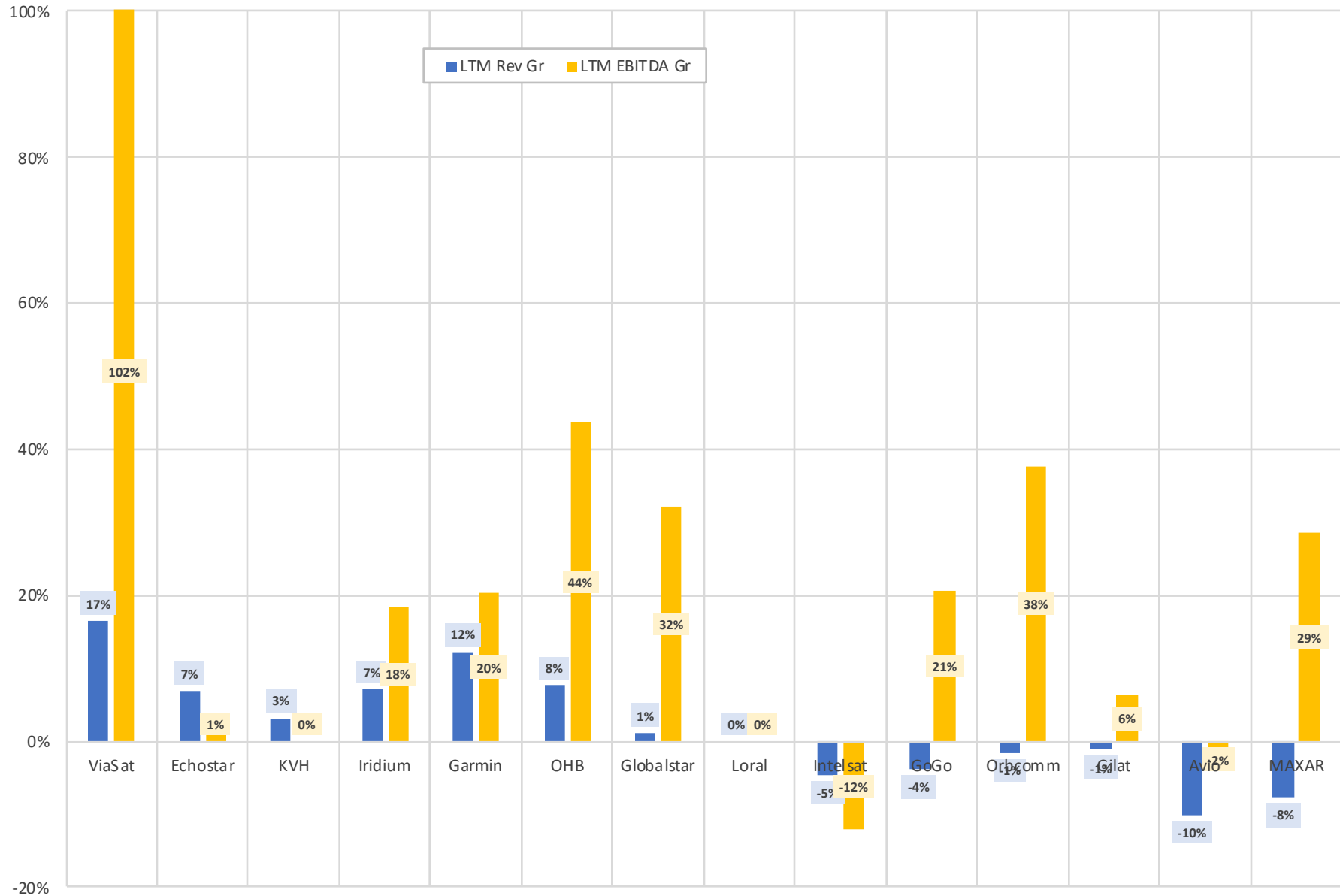
FAIRMONT - Space Index TEV

Total Enterprise Value, TEV:LTM EBITDA Multiple



FAIRMONT - Space Index - Revenue & EBITDA Growth

LTM Revenue Growth and LTM EBITDA Growth (%)



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A large aircraft carrier is shown at sea, viewed from a low angle. The ship's deck is visible, featuring several aircraft, including a helicopter and a fixed-wing aircraft. The ship's superstructure, including the bridge and various masts, is prominent. The background is a clear sky and the ocean.

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